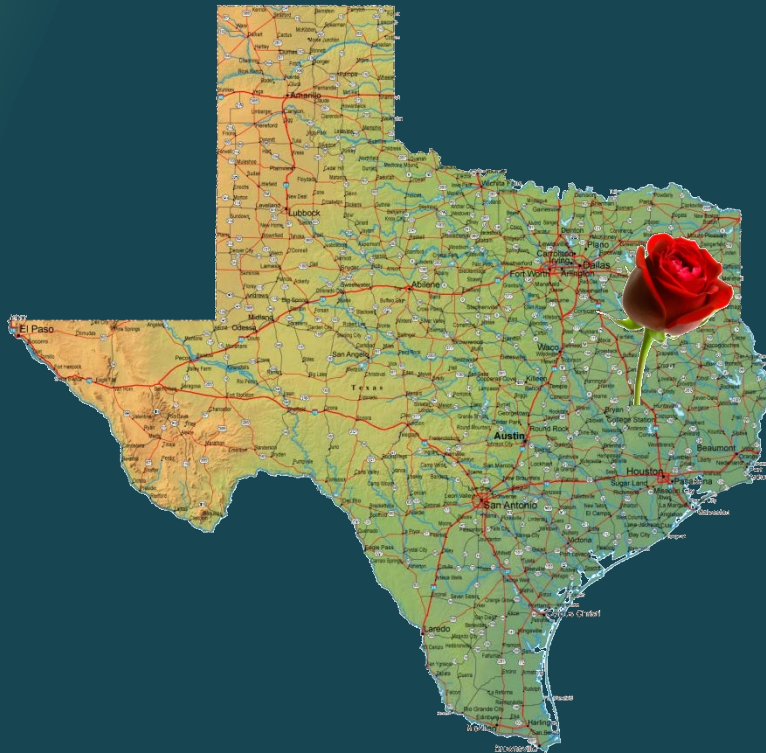


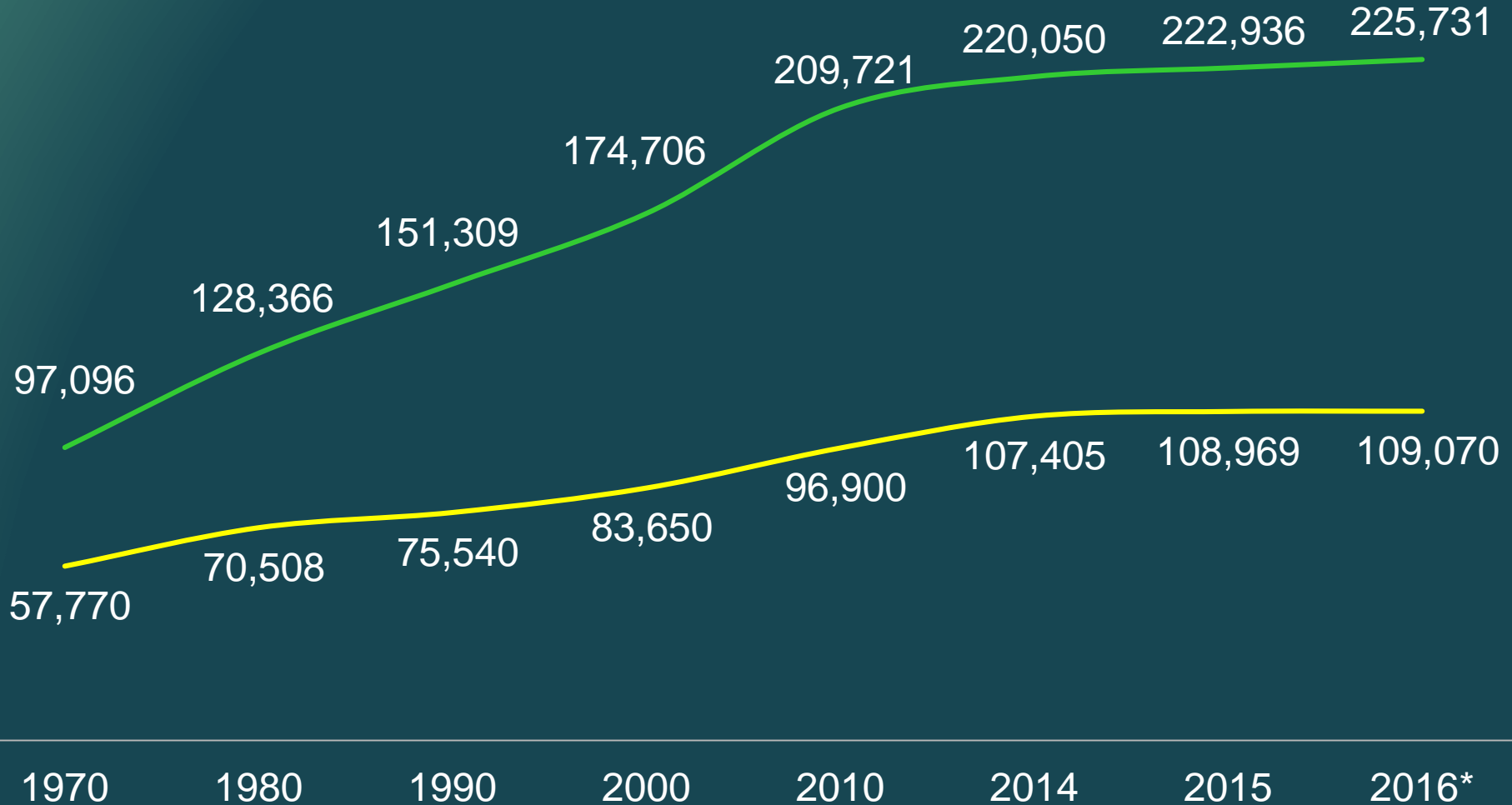


# Tyler Economic Development Council Economic Trends



# Population Trends

— Tyler — Smith County

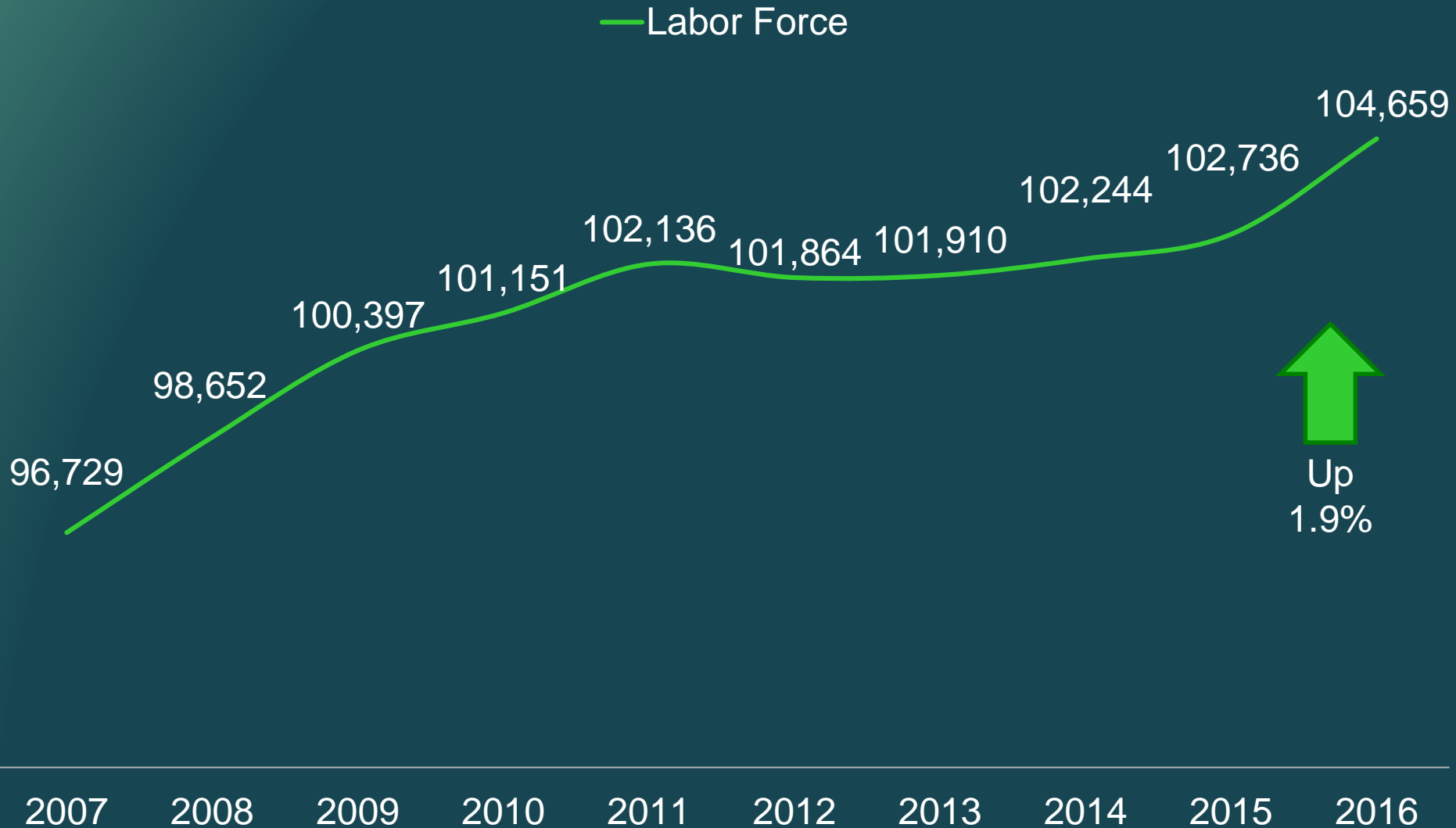


Source: US Census Bureau, Annual Population Estimates

\*City estimated population by City of Tyler

\*Smith County by Texas State Data Center, Population Estimates and Projections Program

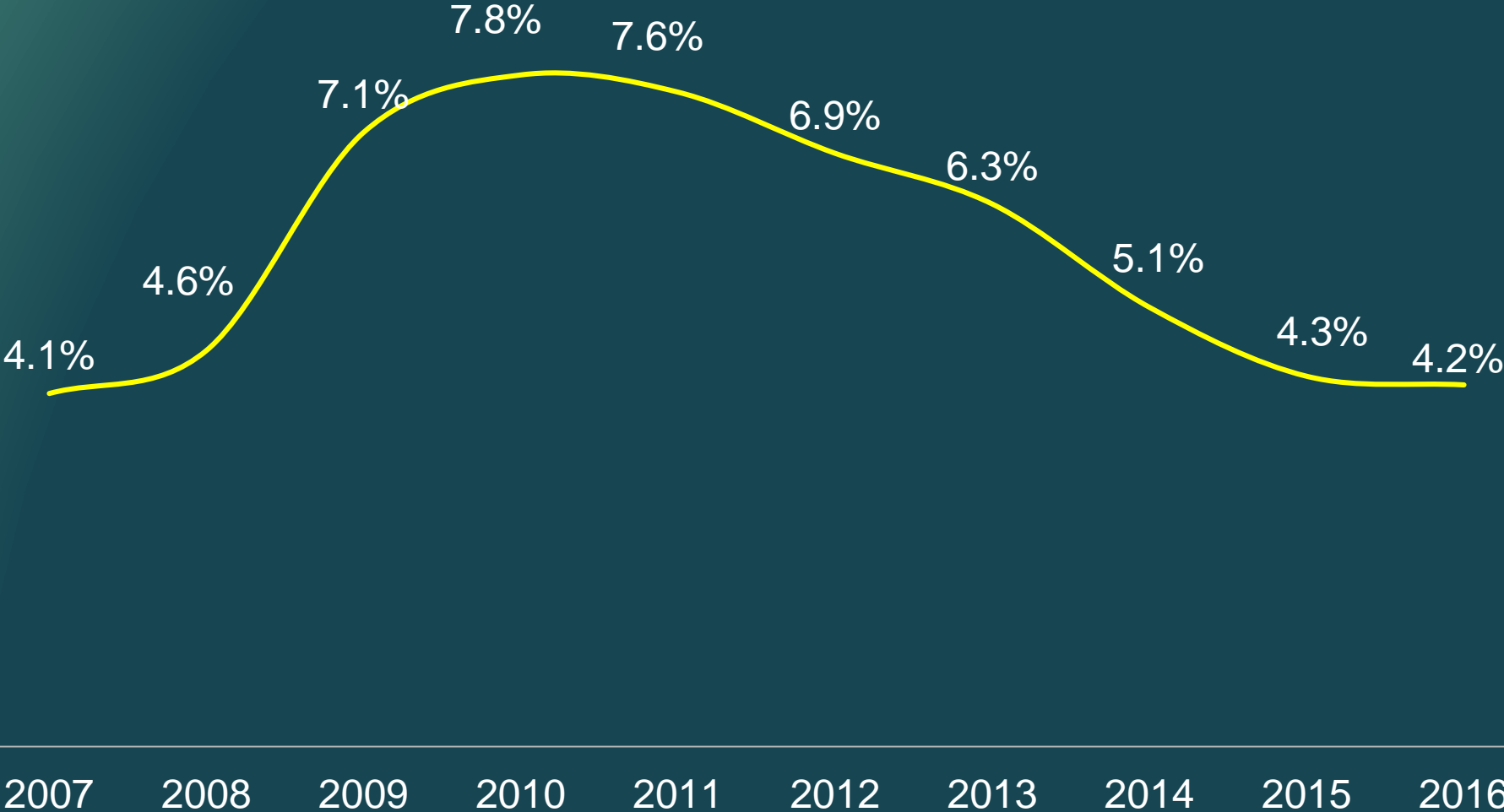
# Labor Force



Source: Texas Workforce Commission  
Figures for Tyler MSA/Smith County

# Unemployment

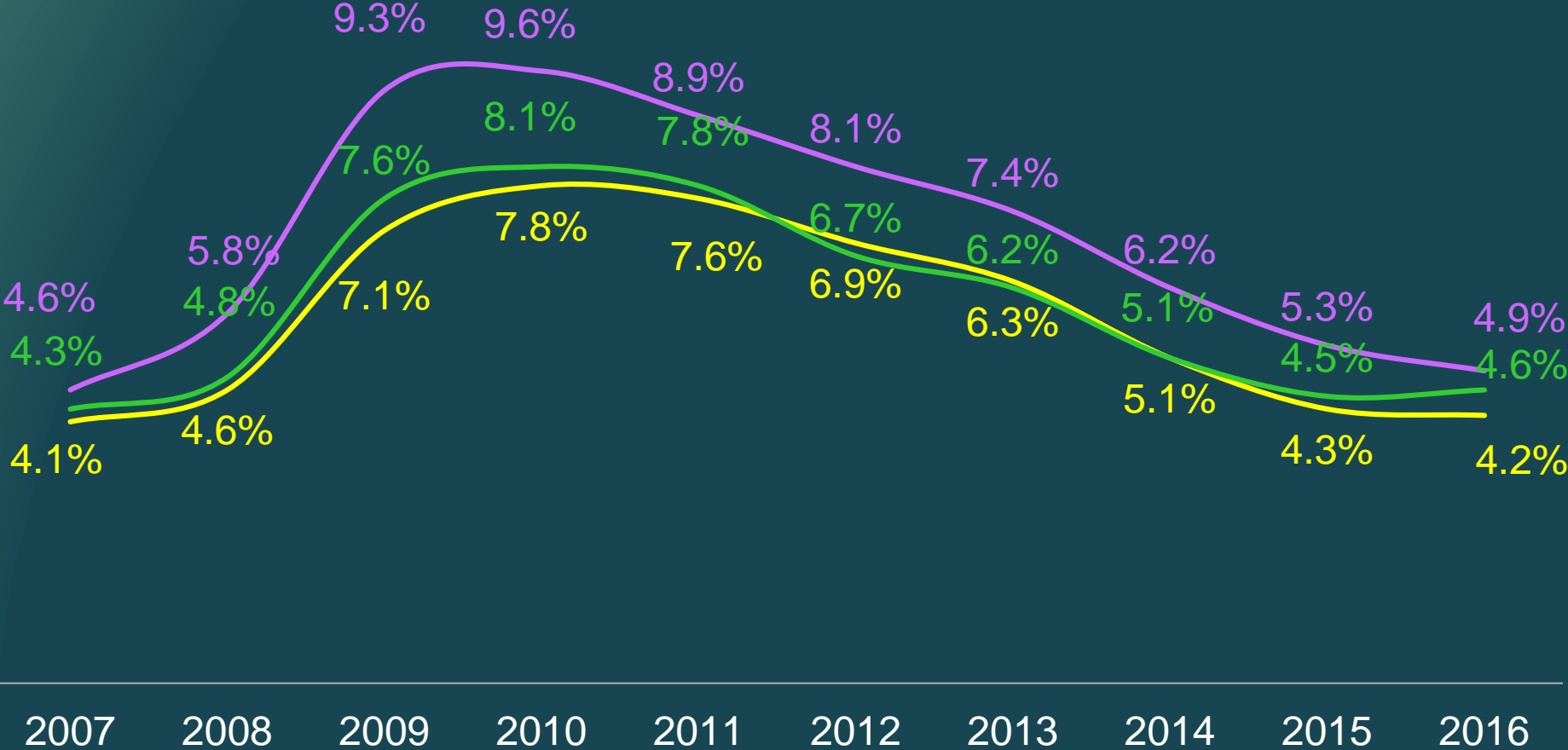
Tyler



Source: Texas Workforce Commission

# Unemployment

— Tyler — Texas — US



Source: Texas Workforce Commission & Bureau of Labor Statistics

# Building Permit Activity

— Number of Permits



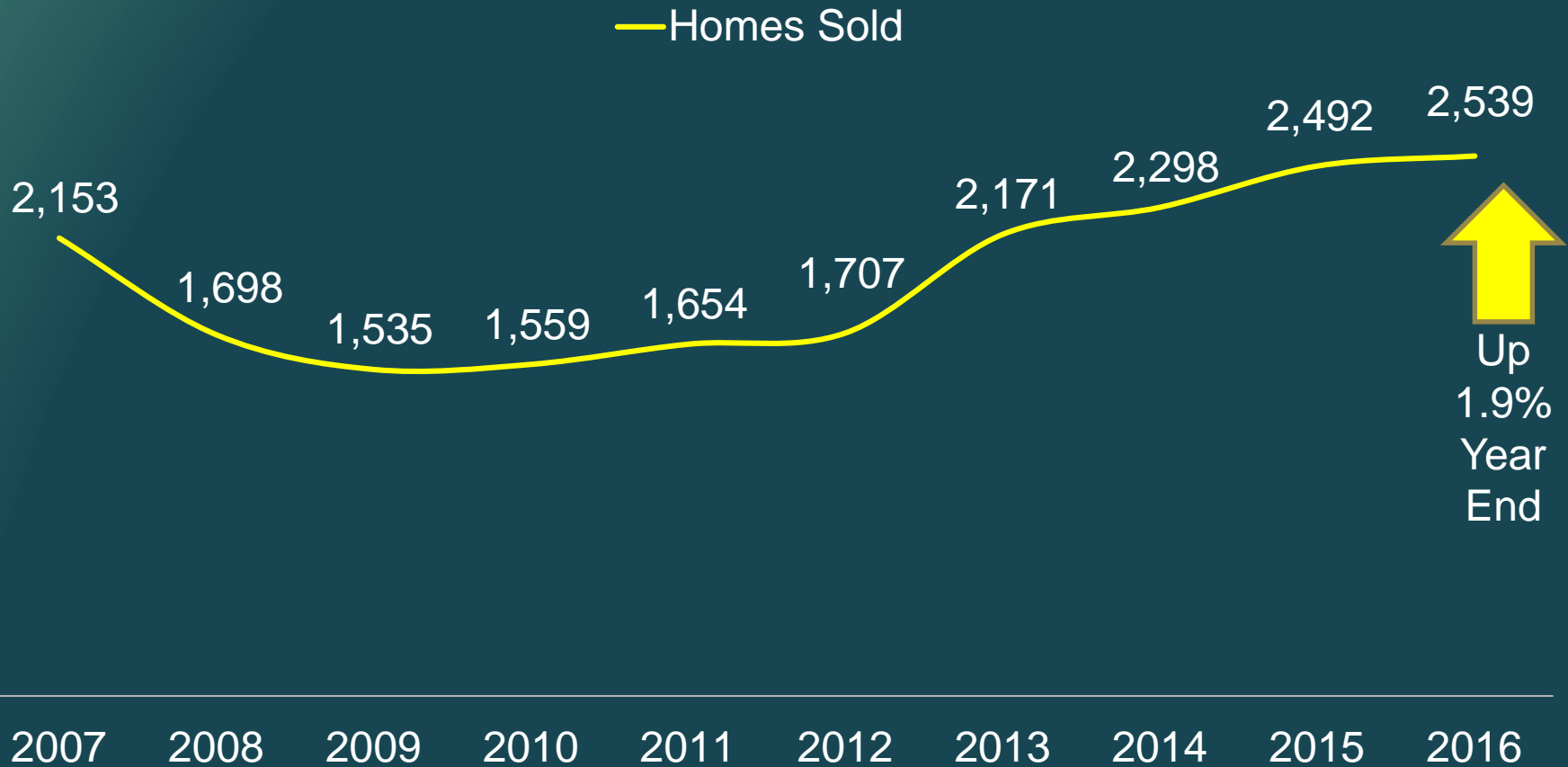
# Building Permit Activity

— Permit Value



Source: The City of Tyler  
Values in Millions

# Home Sales



Source: Greater Tyler Association of Realtors  
Figures for Smith County



# Home Sales

— Average Sale Price



Source: Greater Tyler Association of Realtors  
Figures for Smith County

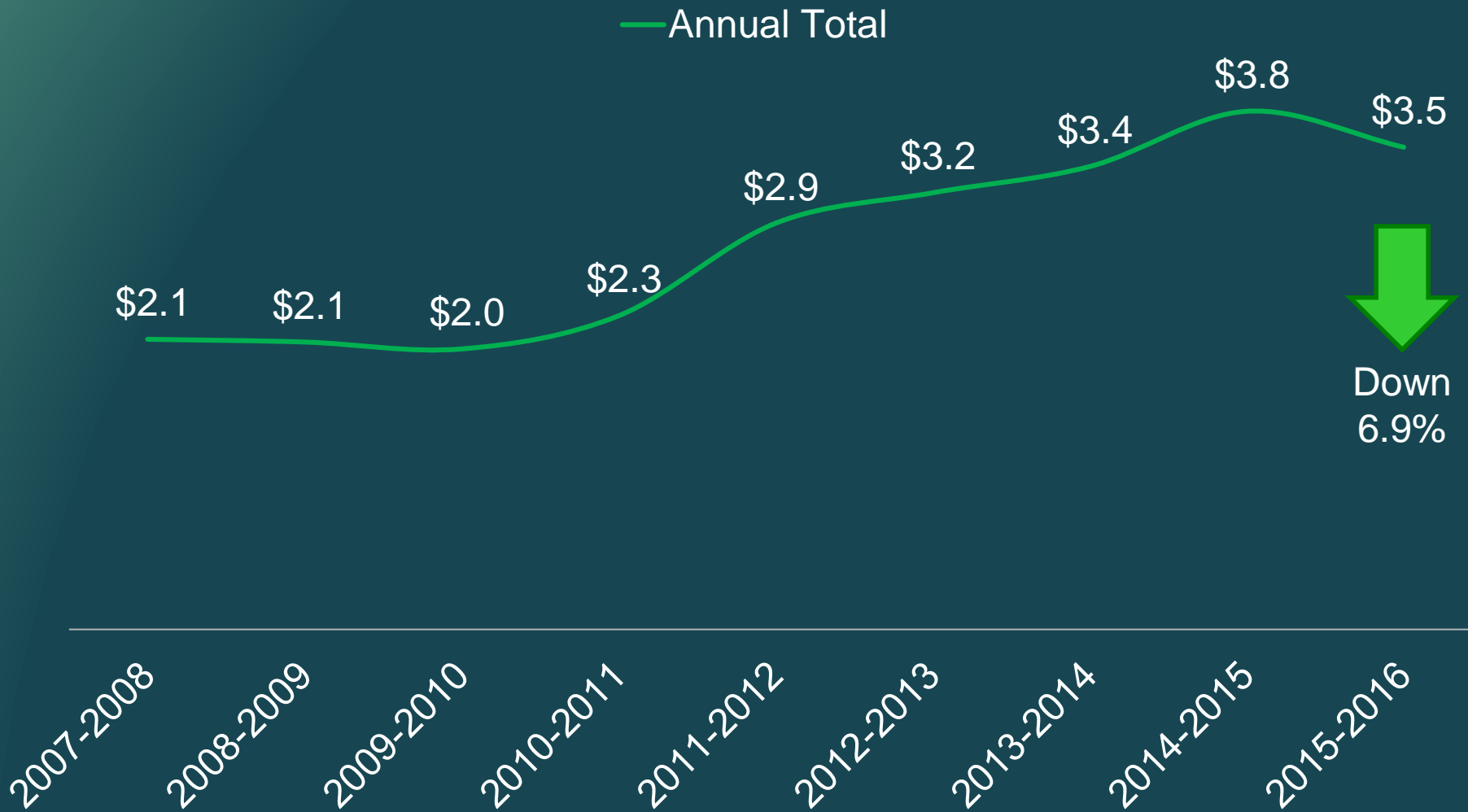
# Sales Tax Allocation

— City of Tyler



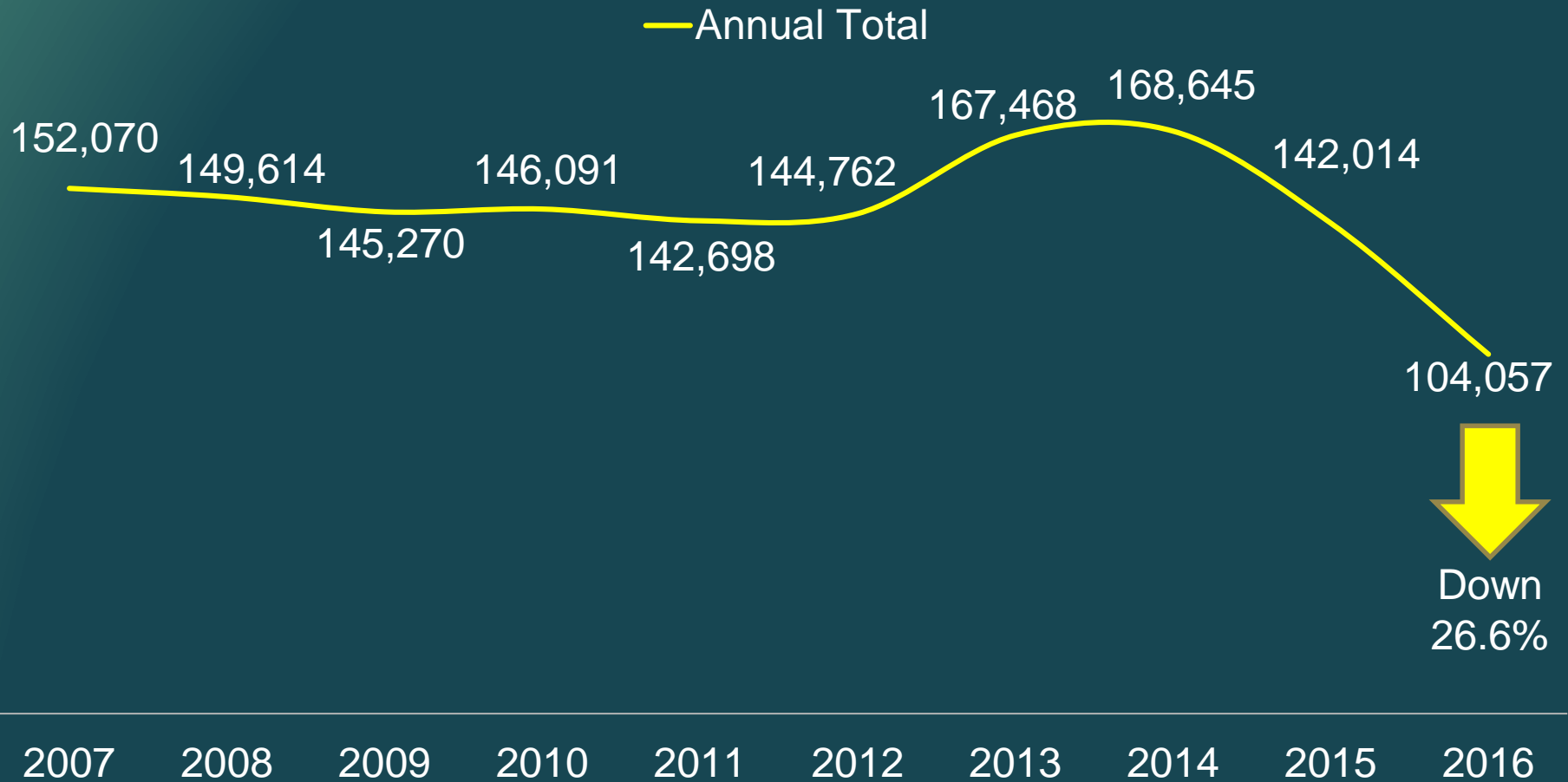
Source: Texas State Comptroller  
Values in Millions

# Hotel Occupancy Tax Revenue



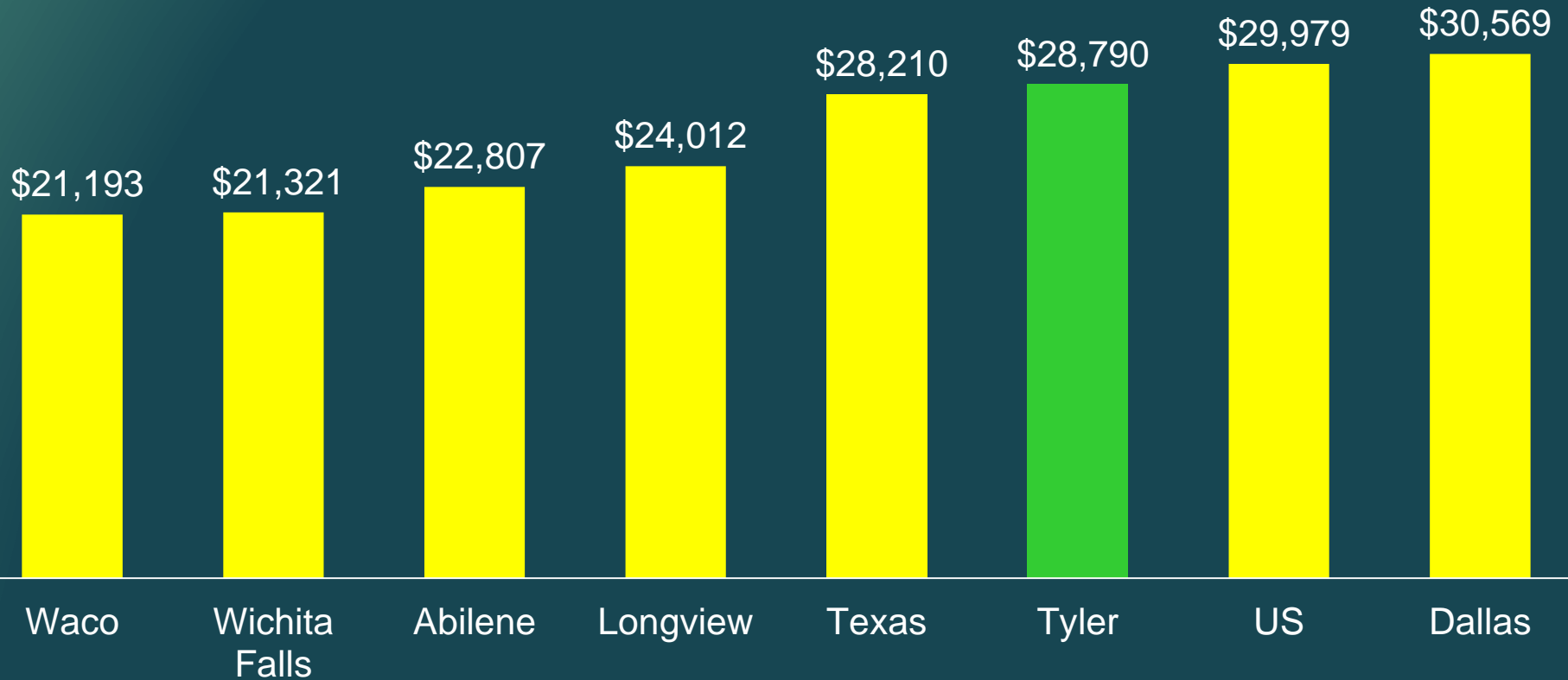
Source: City of Tyler  
Values in Millions

# Airport Activity



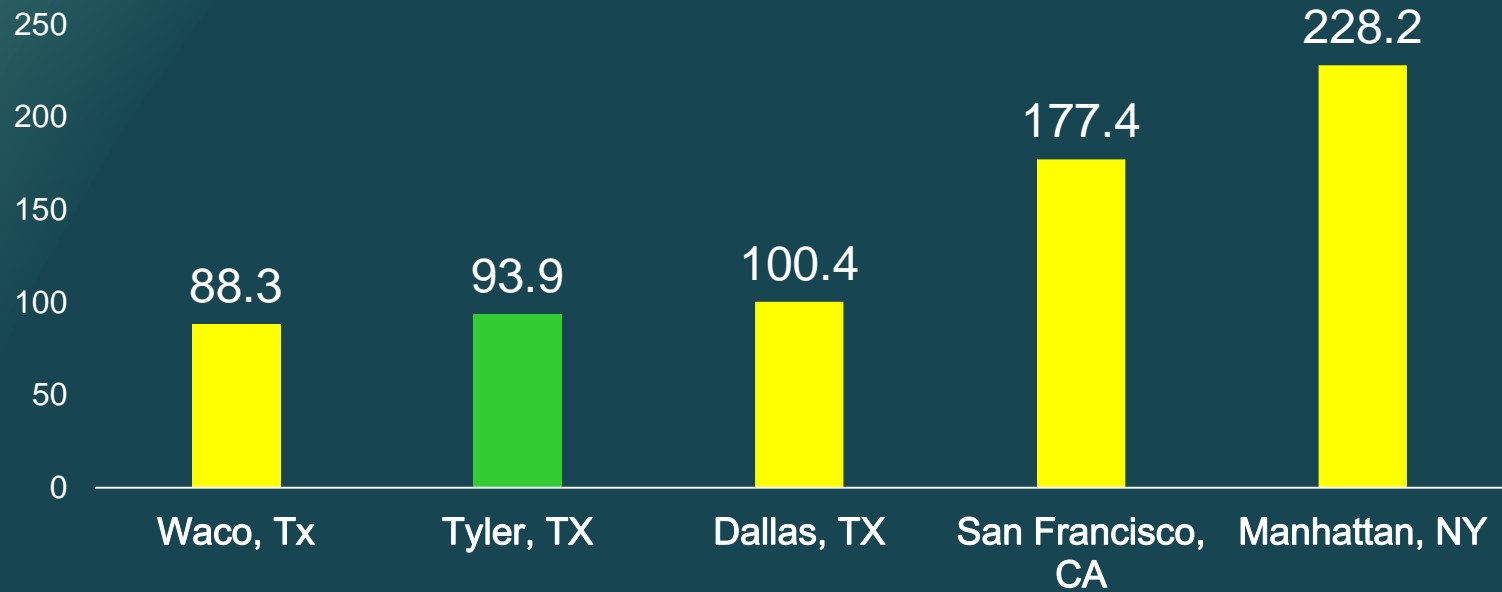
Source: Tyler Pounds Regional Airport

# Per Capita Income



Source: US Census Bureau, 2015 ACS 1-Year Estimates  
Tyler: up 10.2% over 2014

# Cost of Living



Location	Index
Tyler, TX	93.9
Waco, TX	88.3
Dallas, TX	100.4
San Francisco, CA	177.4
Manhattan, NY	228.2

Source: C2ER, 2016 Annual Average

# Economic Outlook

Dr. Ray Perryman projects that Tyler's economy will grow at an average of 4.5% over the next five years vs. 3.0% for the U.S.

Tyler Real Gross Area Product



Source: The Perryman Group  
Values in Billions

# Thank you

