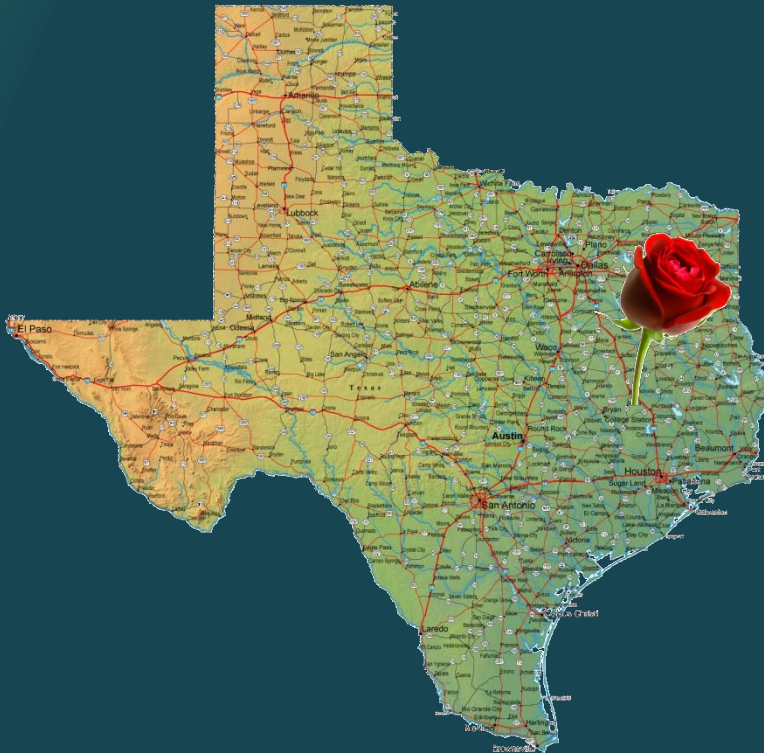


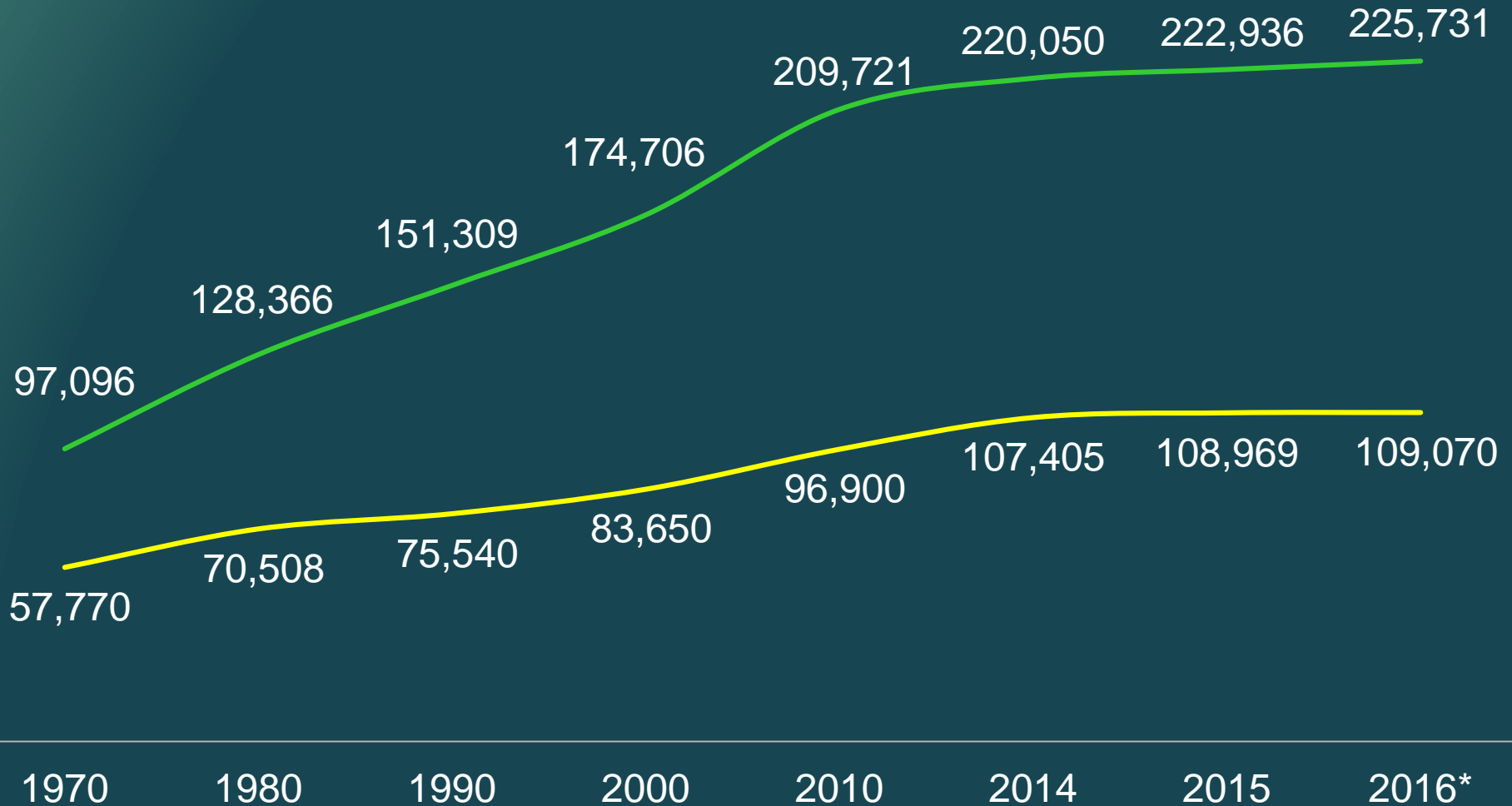


Tyler Economic Development Council Economic Trends



Population Trends

— Tyler — Smith County

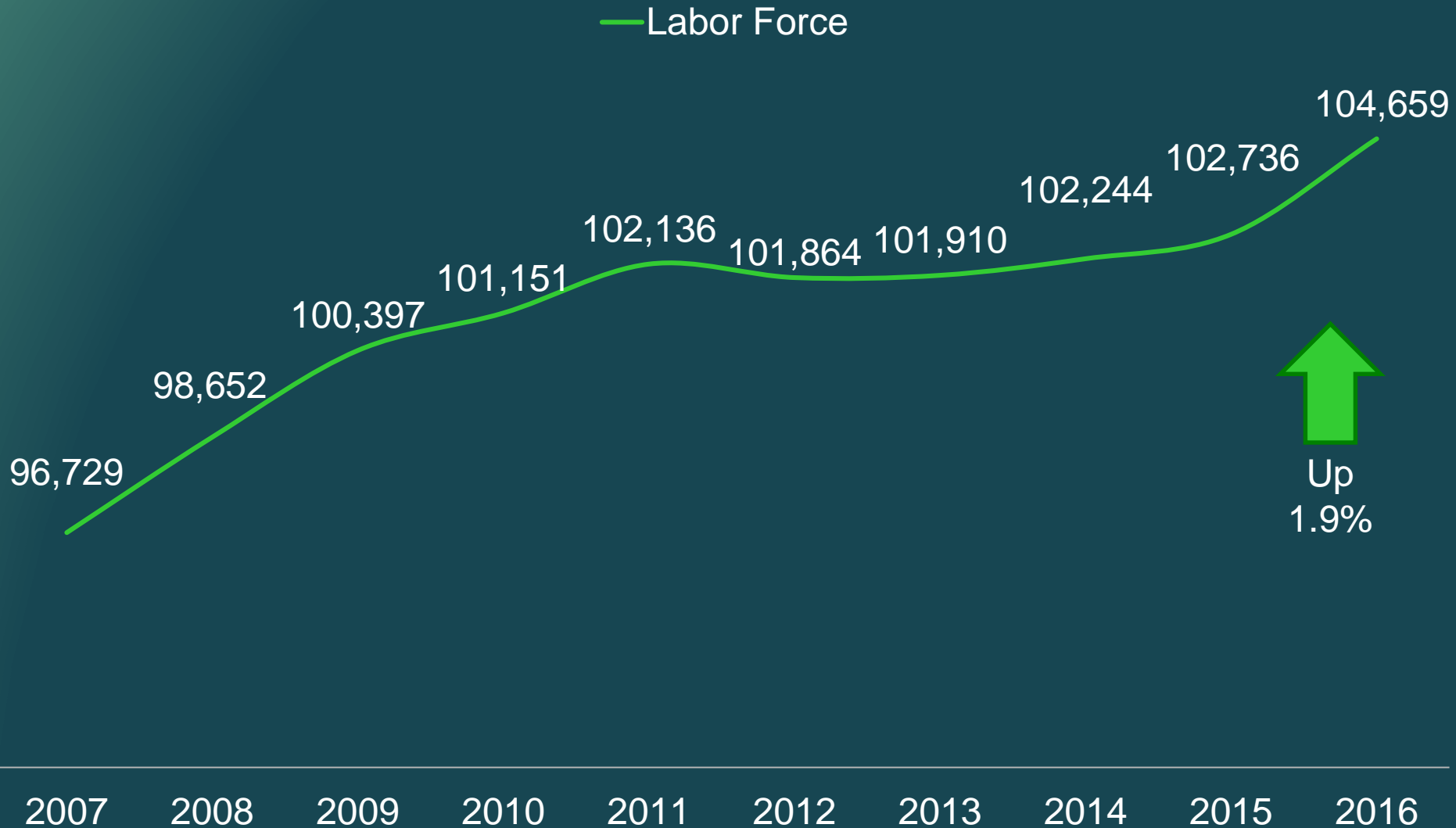


Source: US Census Bureau, Annual Population Estimates

*City estimated population by City of Tyler

*Smith County by Texas State Data Center, Population Estimates and Projections Program

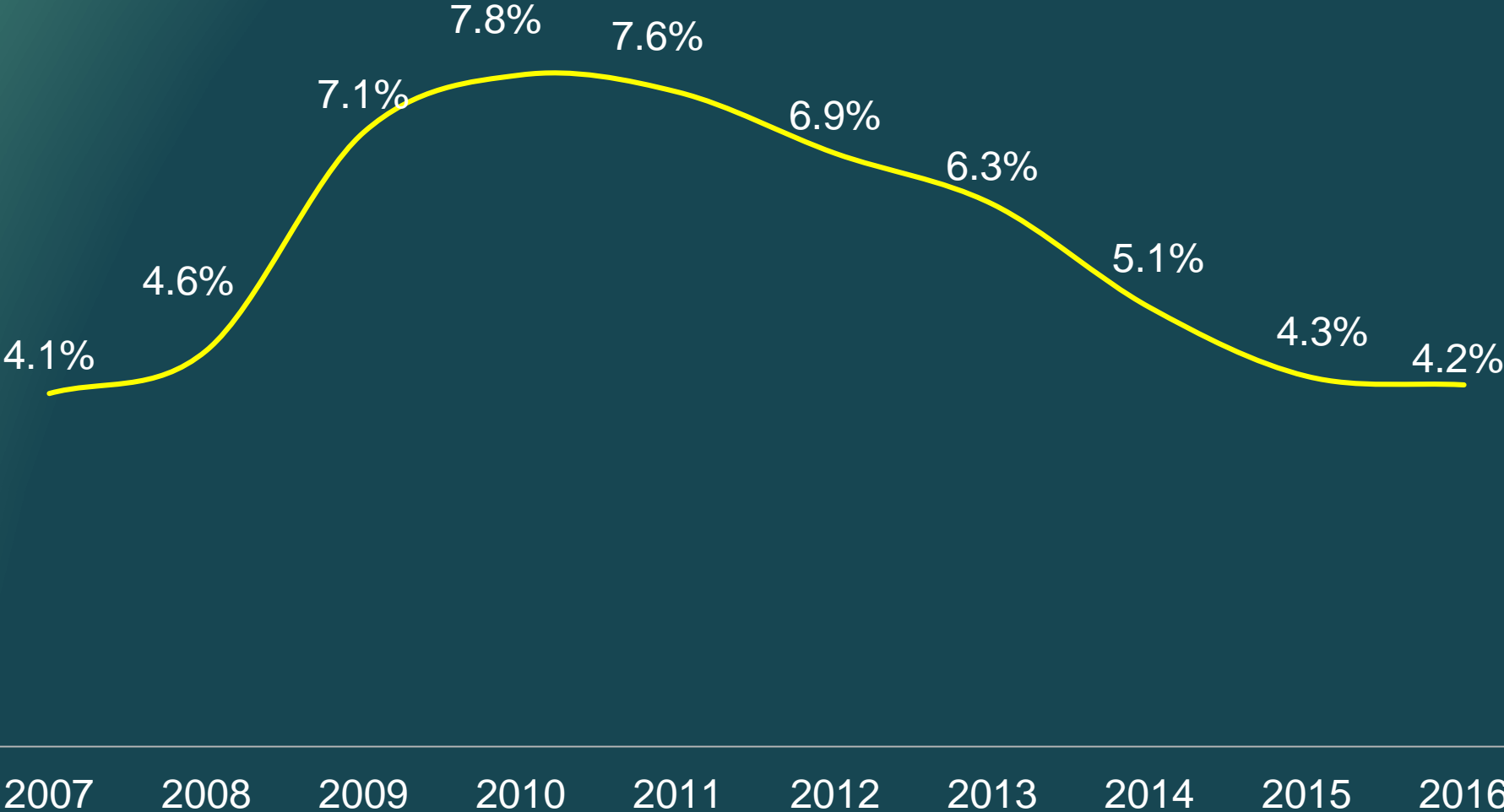
Labor Force



Source: Texas Workforce Commission
Figures for Tyler MSA/Smith County

Unemployment

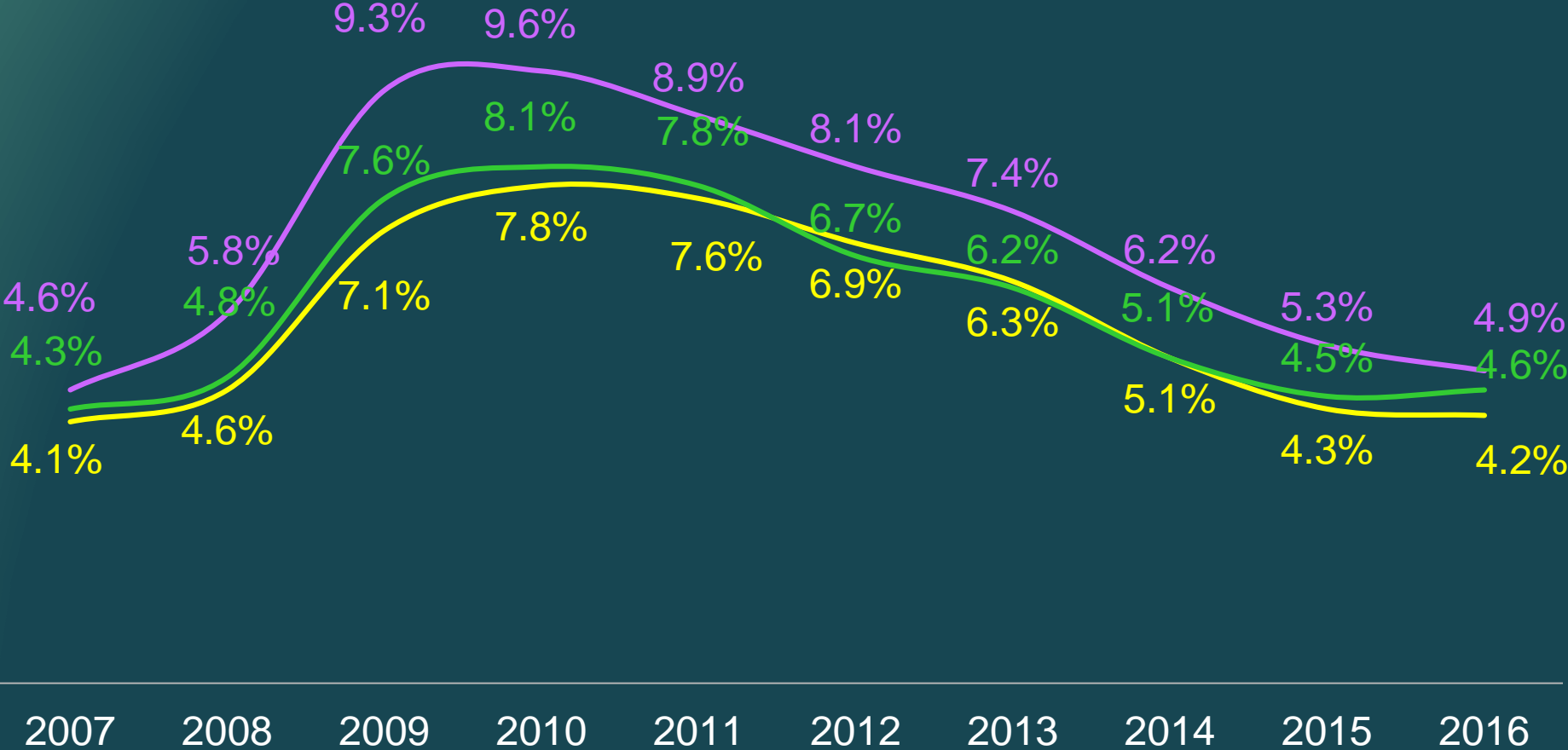
Tyler



Source: Texas Workforce Commission

Unemployment

— Tyler — Texas — US



Source: Texas Workforce Commission & Bureau of Labor Statistics

Building Permit Activity

— Number of Permits



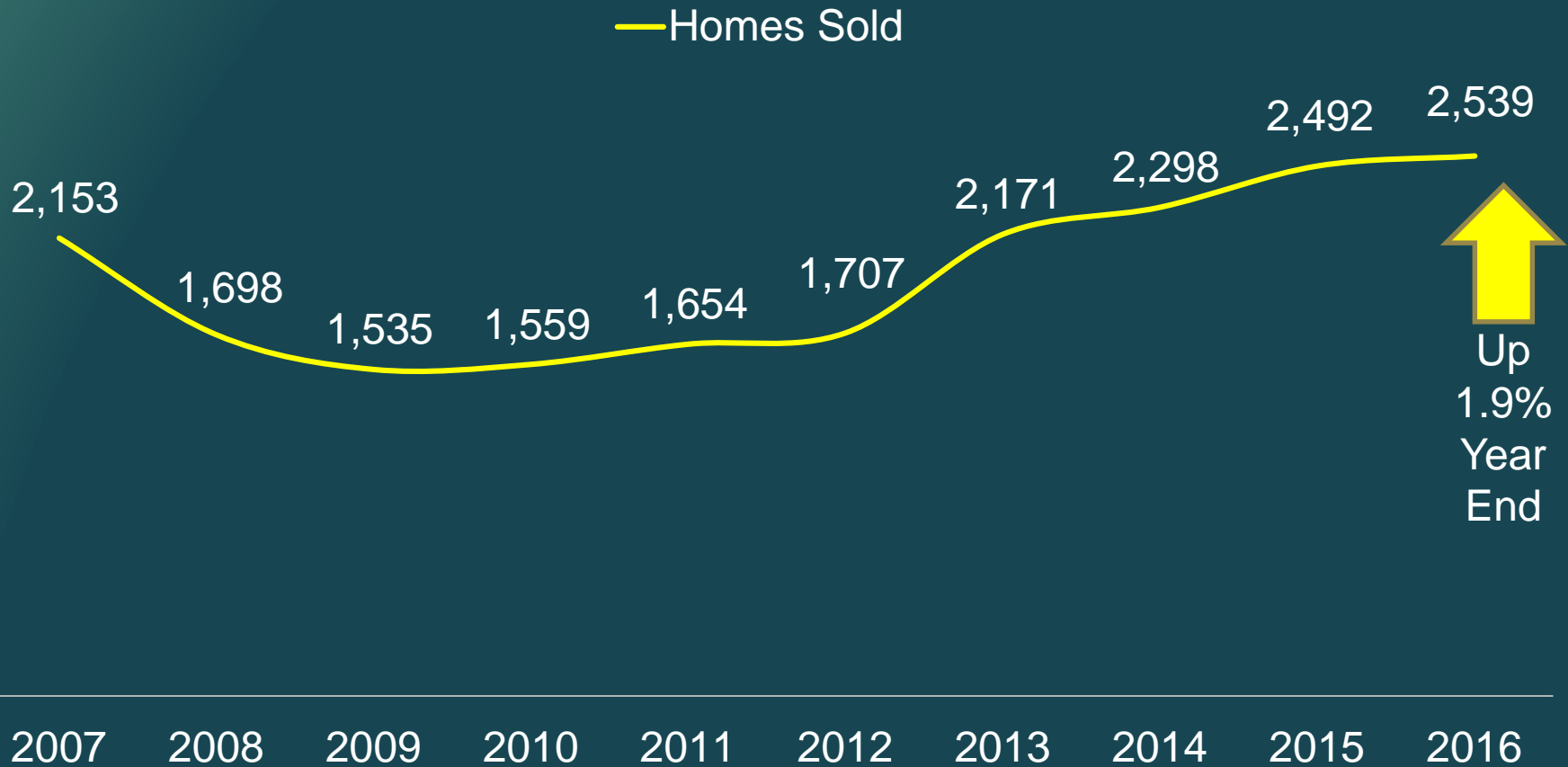
Building Permit Activity

— Permit Value



Source: The City of Tyler
Values in Millions

Home Sales



Source: Greater Tyler Association of Realtors
Figures for Smith County

Home Sales

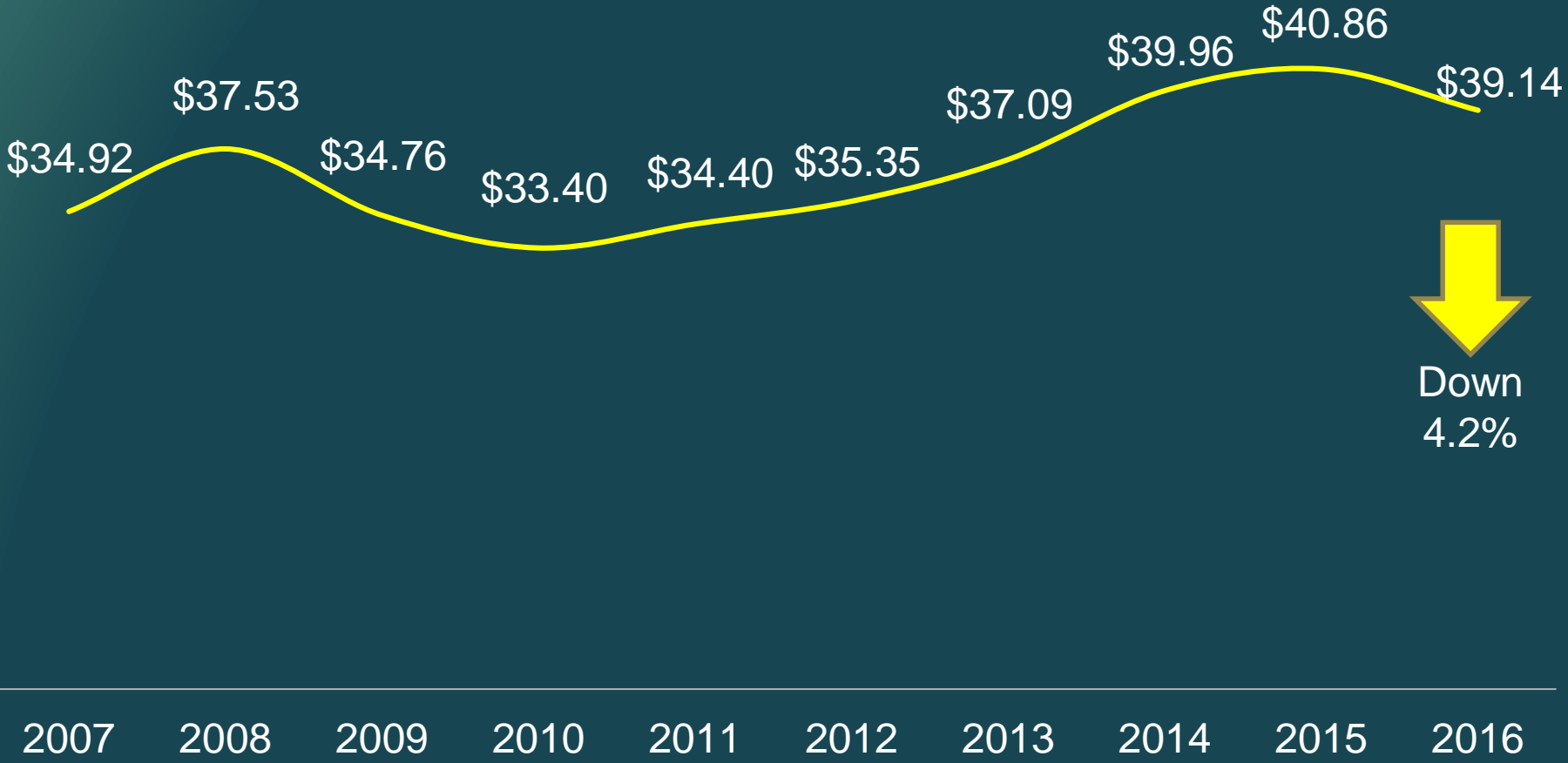
— Average Sale Price



Source: Greater Tyler Association of Realtors
Figures for Smith County

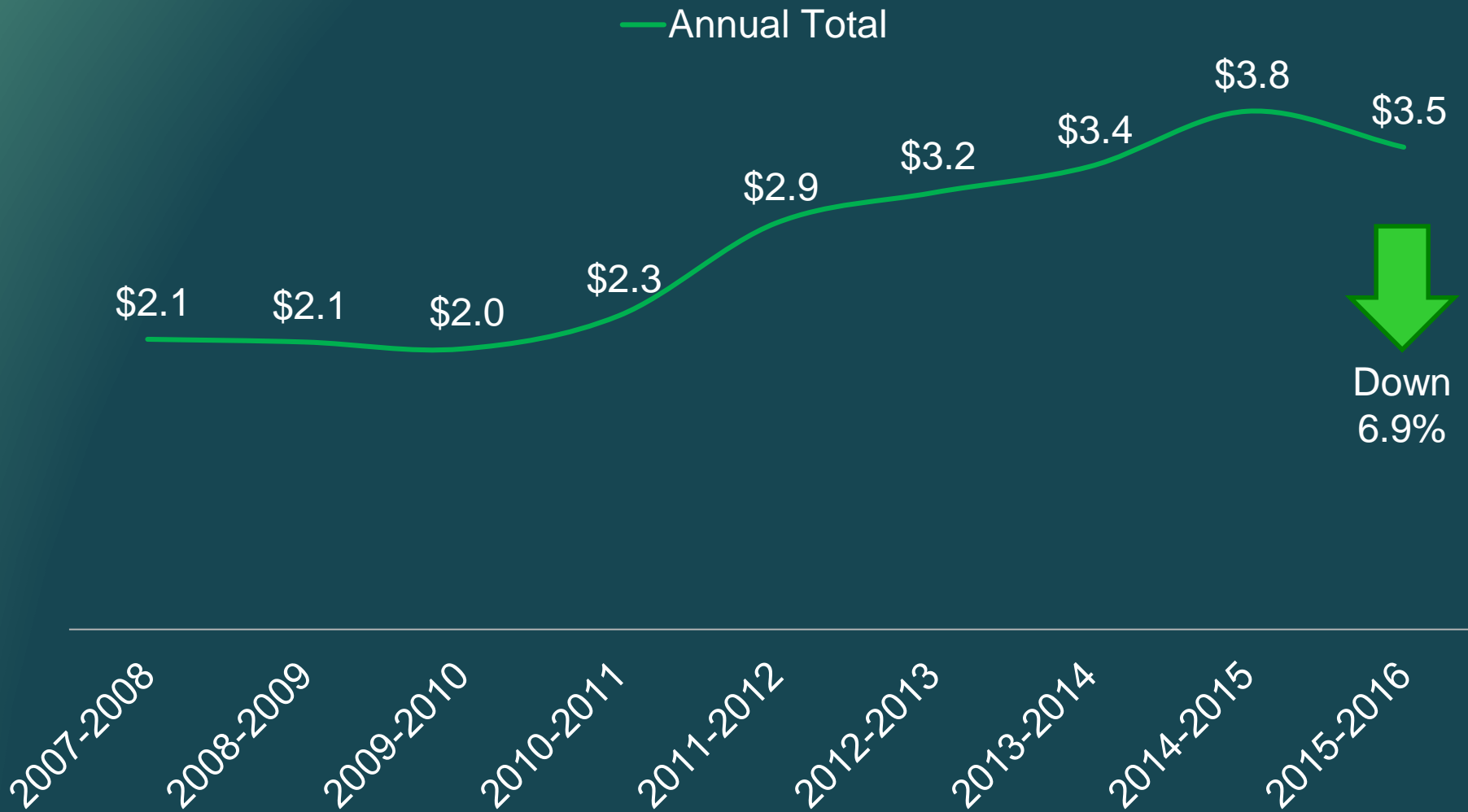
Sales Tax Allocation

— City of Tyler



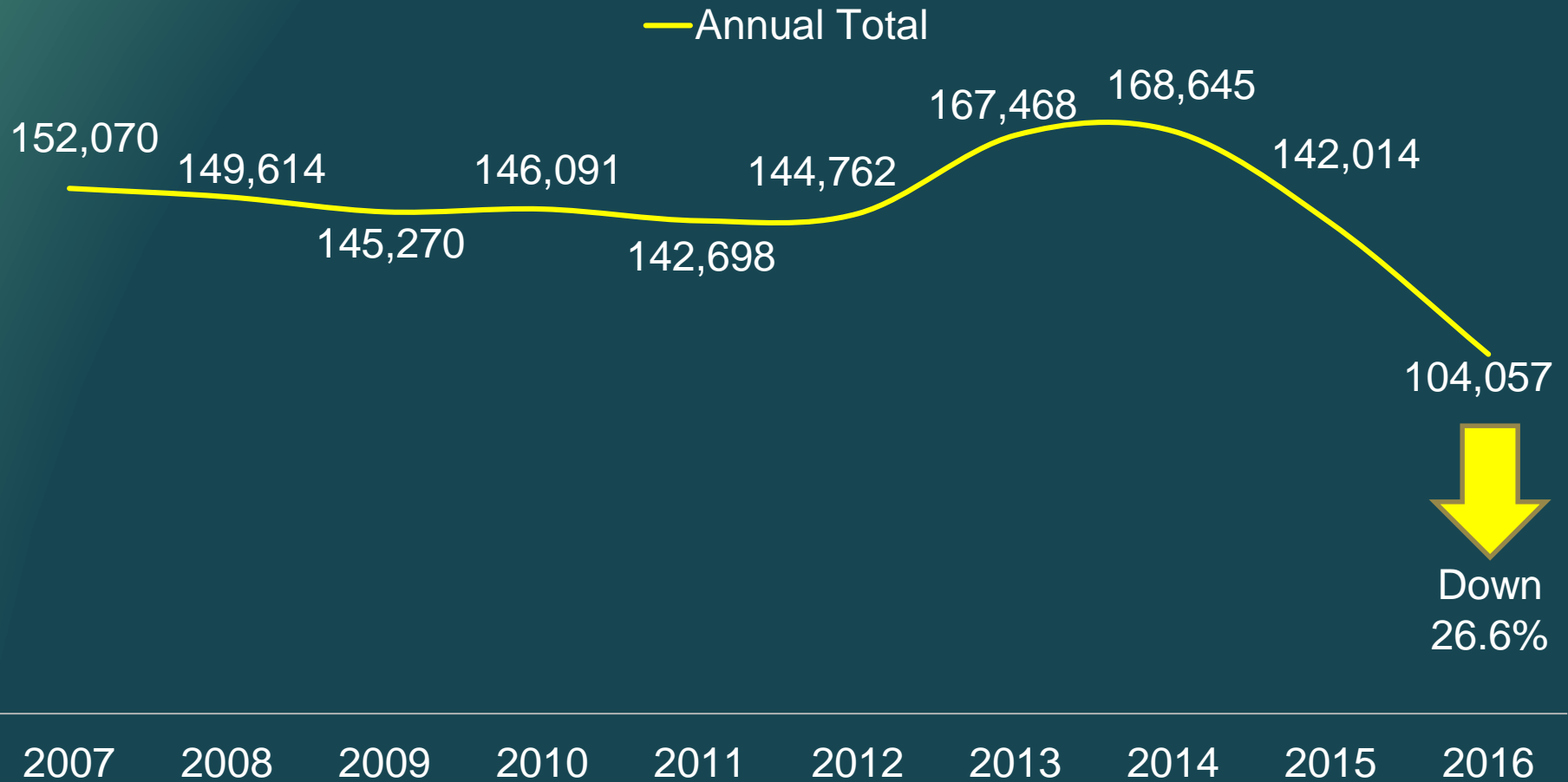
Source: Texas State Comptroller
Values in Millions

Hotel Occupancy Tax Revenue



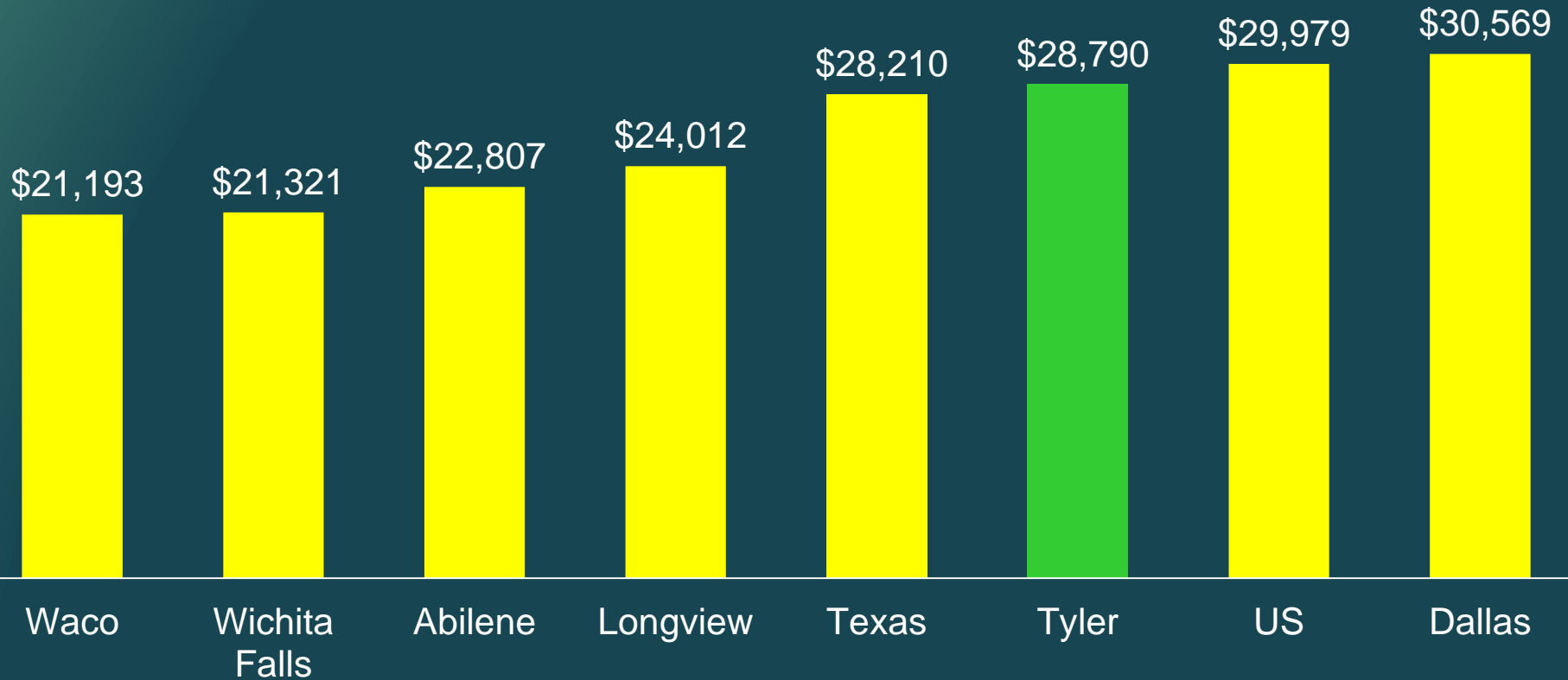
Source: City of Tyler
Values in Millions

Airport Activity



Source: Tyler Pounds Regional Airport

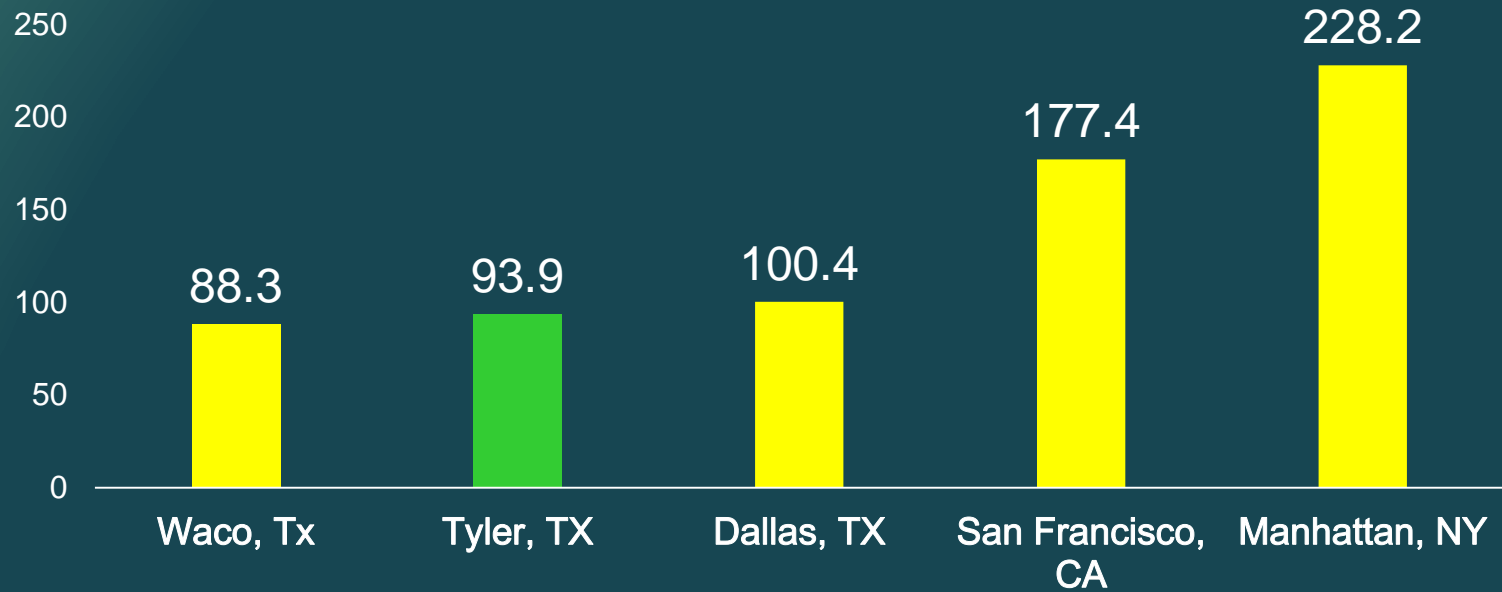
Per Capita Income



Source: US Census Bureau, 2015 ACS 1-Year Estimates

Tyler: up 10.2% over 2014

Cost of Living



Location	Index
Tyler, TX	93.9
Waco, TX	88.3
Dallas, TX	100.4
San Francisco, CA	177.4
Manhattan, NY	228.2

Source: C2ER, 2016 Annual Average

Economic Outlook

Dr. Ray Perryman projects that Tyler's economy will grow at an average of 4.5% over the next five years vs. 3.0% for the U.S.

Tyler Real Gross Area Product



Source: The Perryman Group
Values in Billions

Thank you

