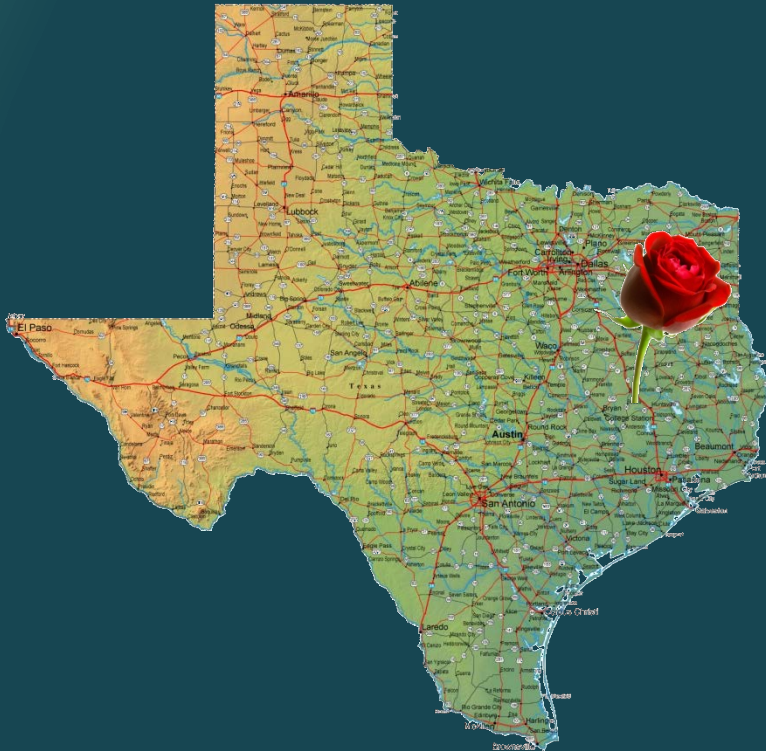


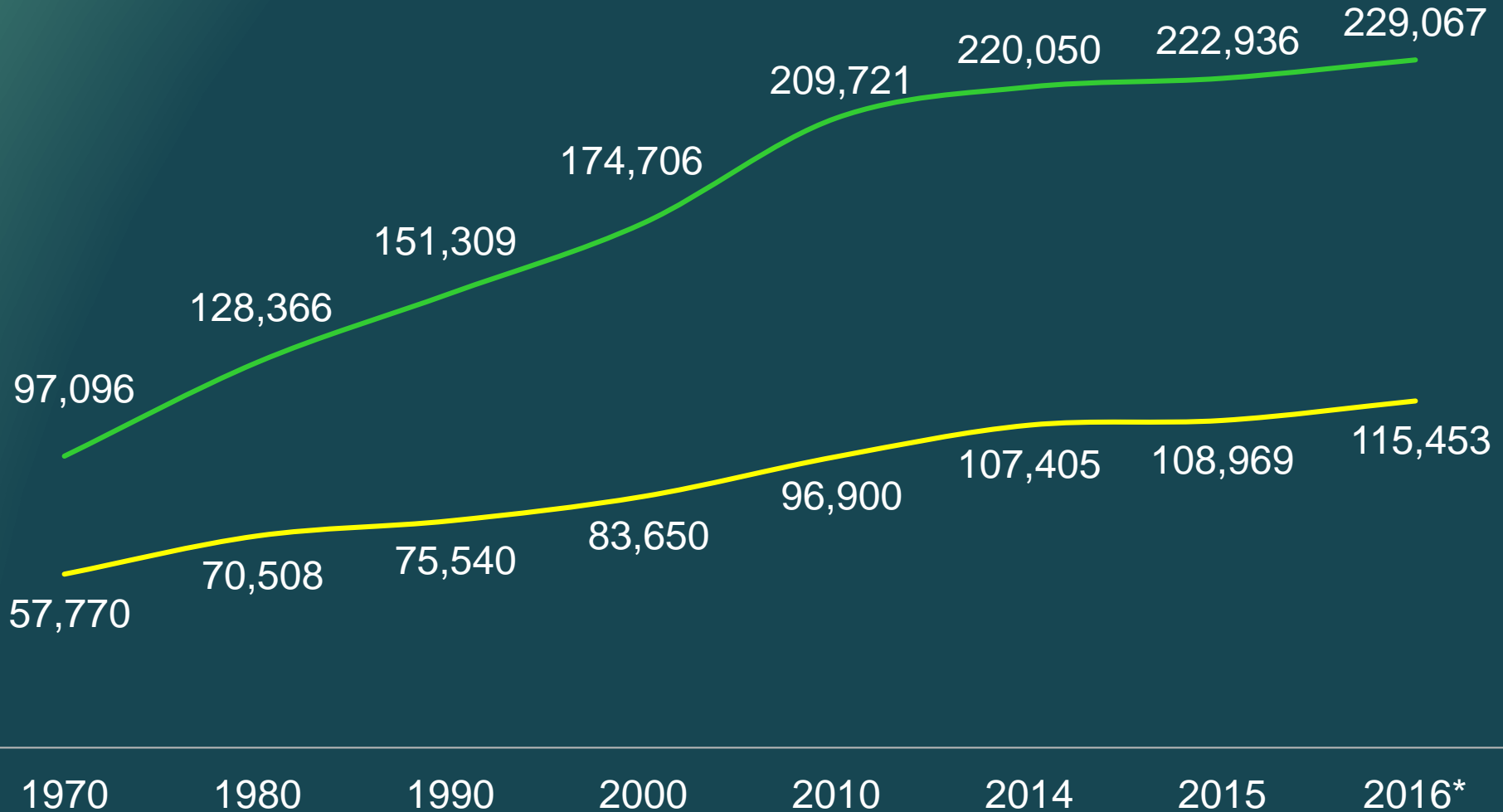


Economic Trends Year End 2017



Population Trends

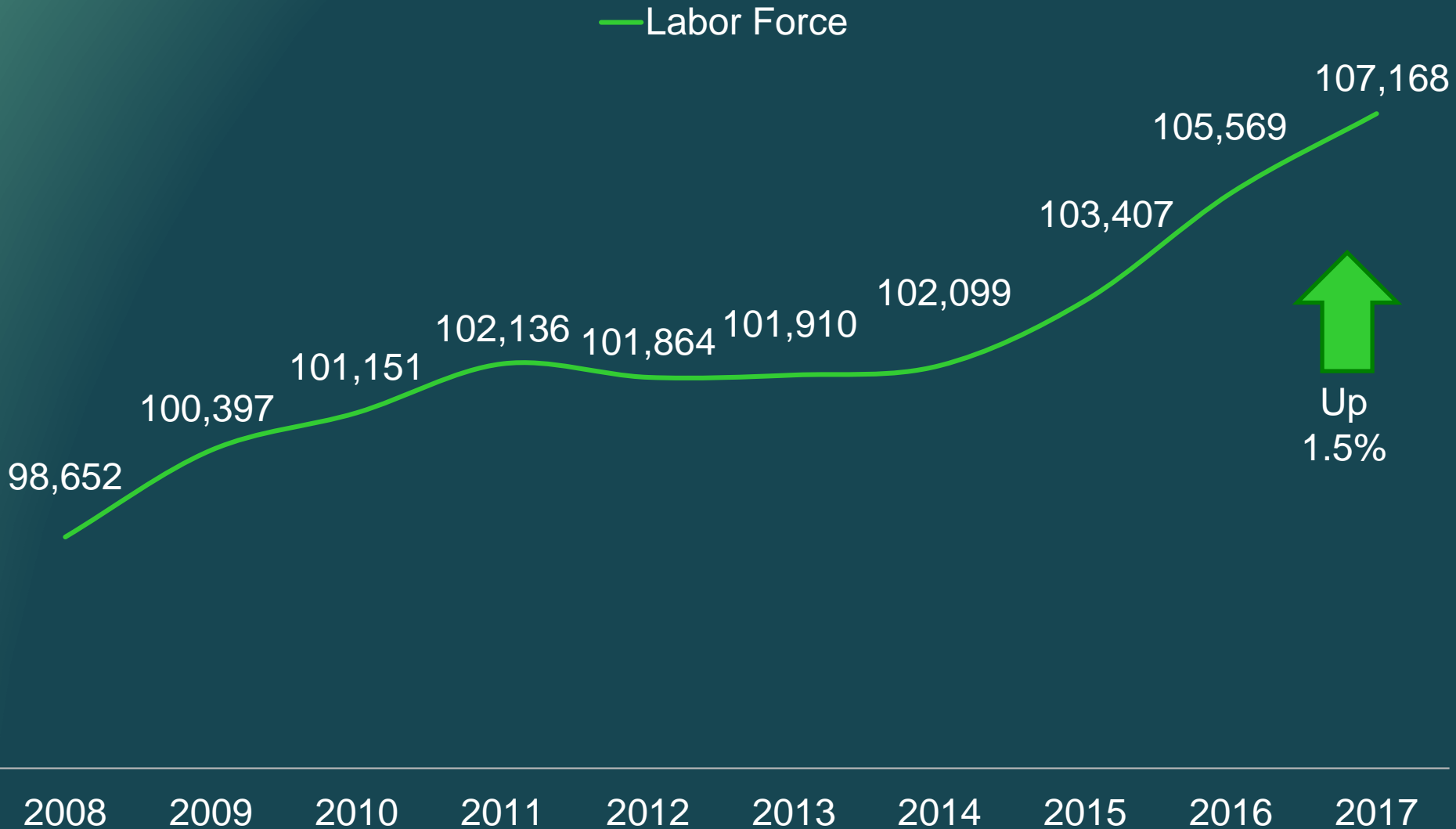
— Tyler — Smith County



Source: *Texas State Data Center, Population Estimates and Projections Program

*City estimated population by City of Tyler Demographics

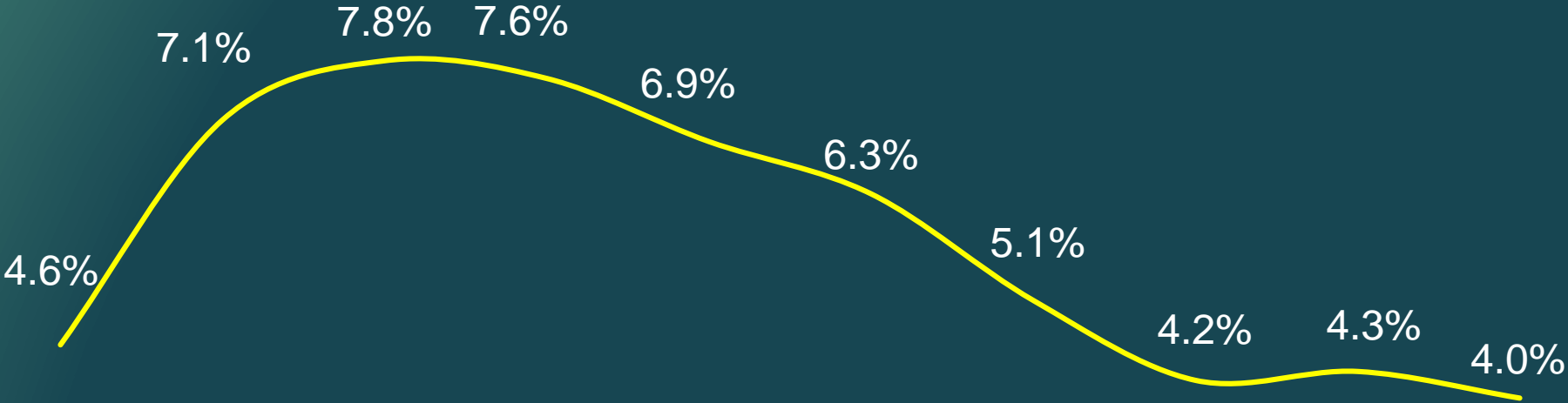
Labor Force



Source: Texas Workforce Commission, Tyler MSA/Smith County
Annual Avg. 2017

Unemployment

Tyler

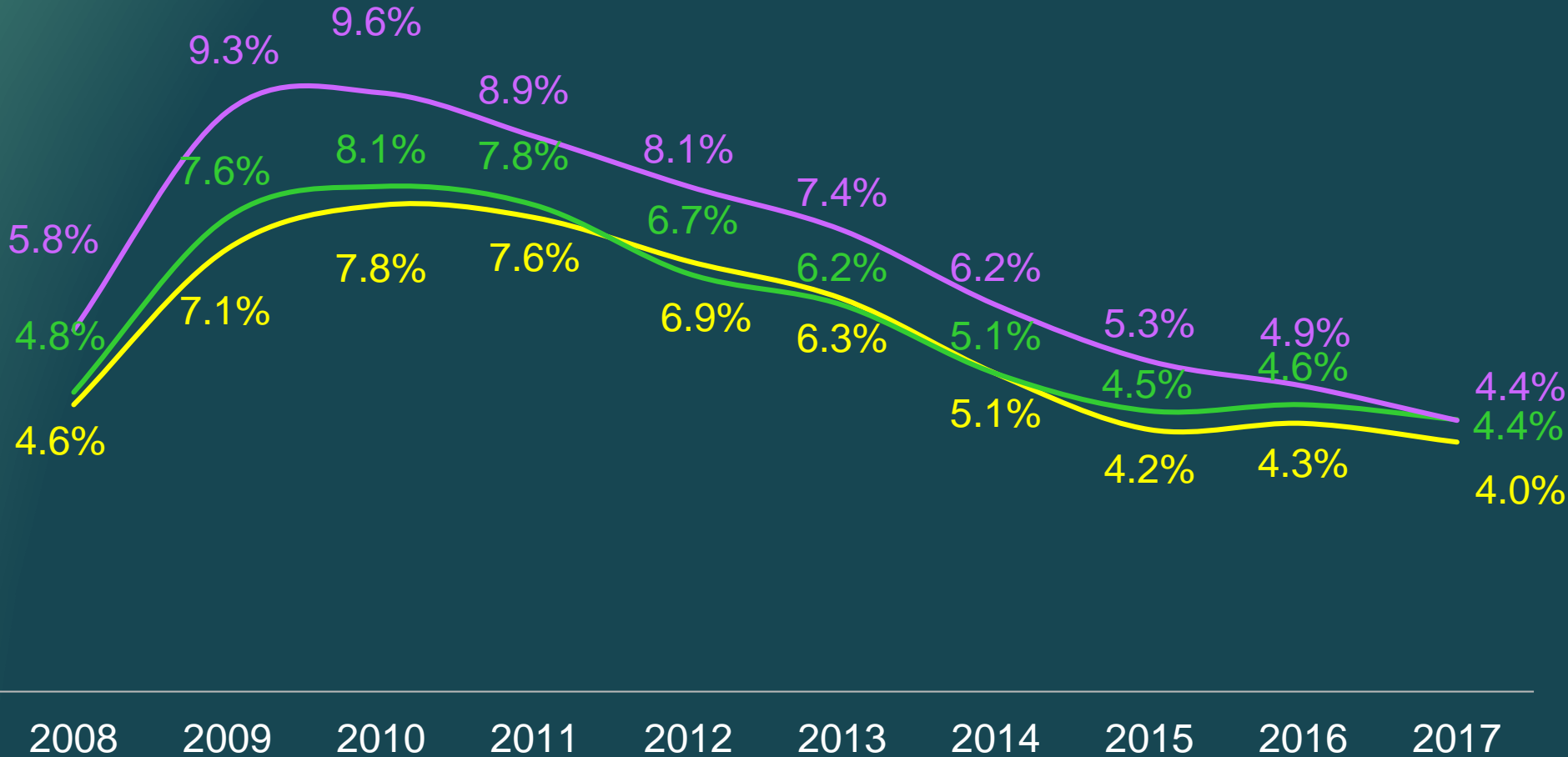


2008 2009 2010 2011 2012 2013 2014 2015 2016 2017

Source: Texas Workforce Commission
Annual Avg. 2017

Unemployment

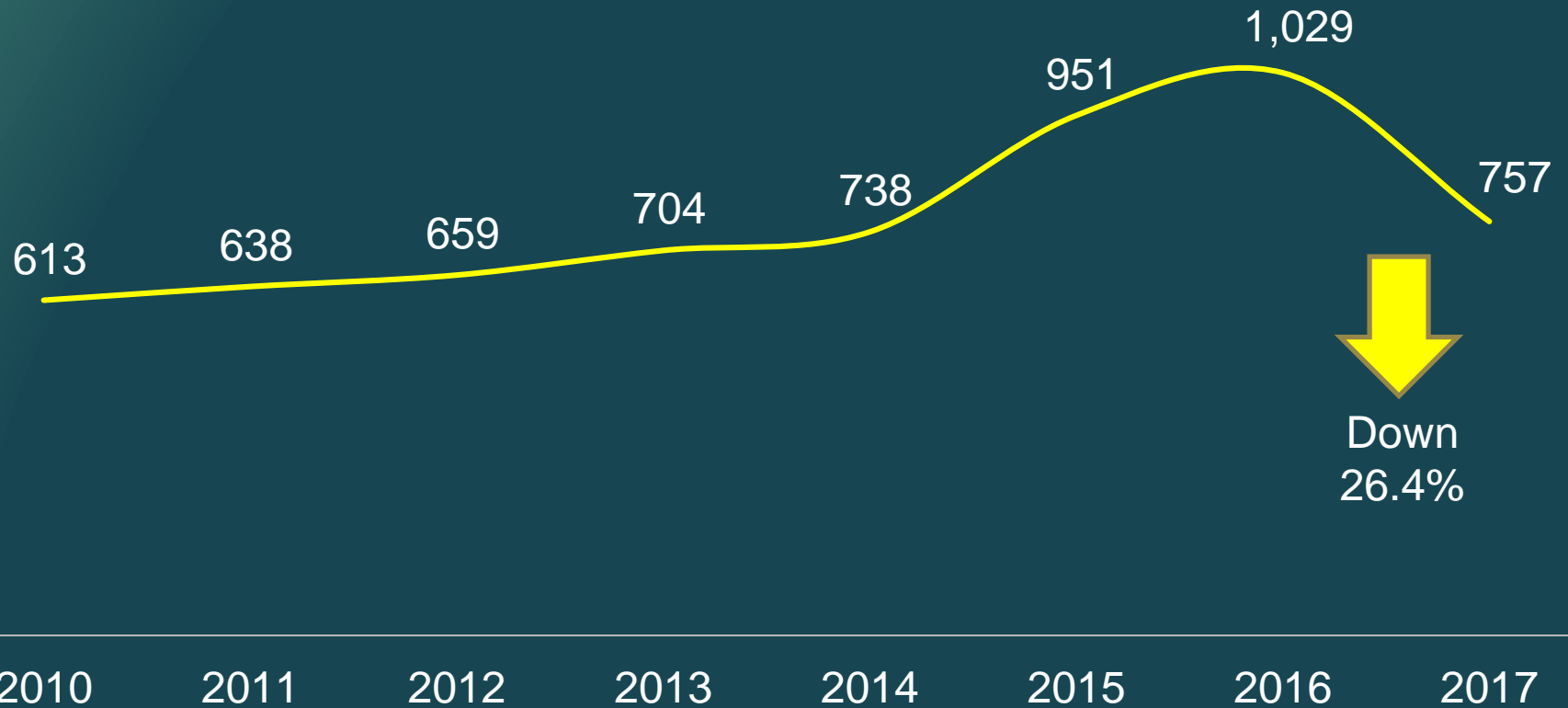
— Tyler — Texas — US



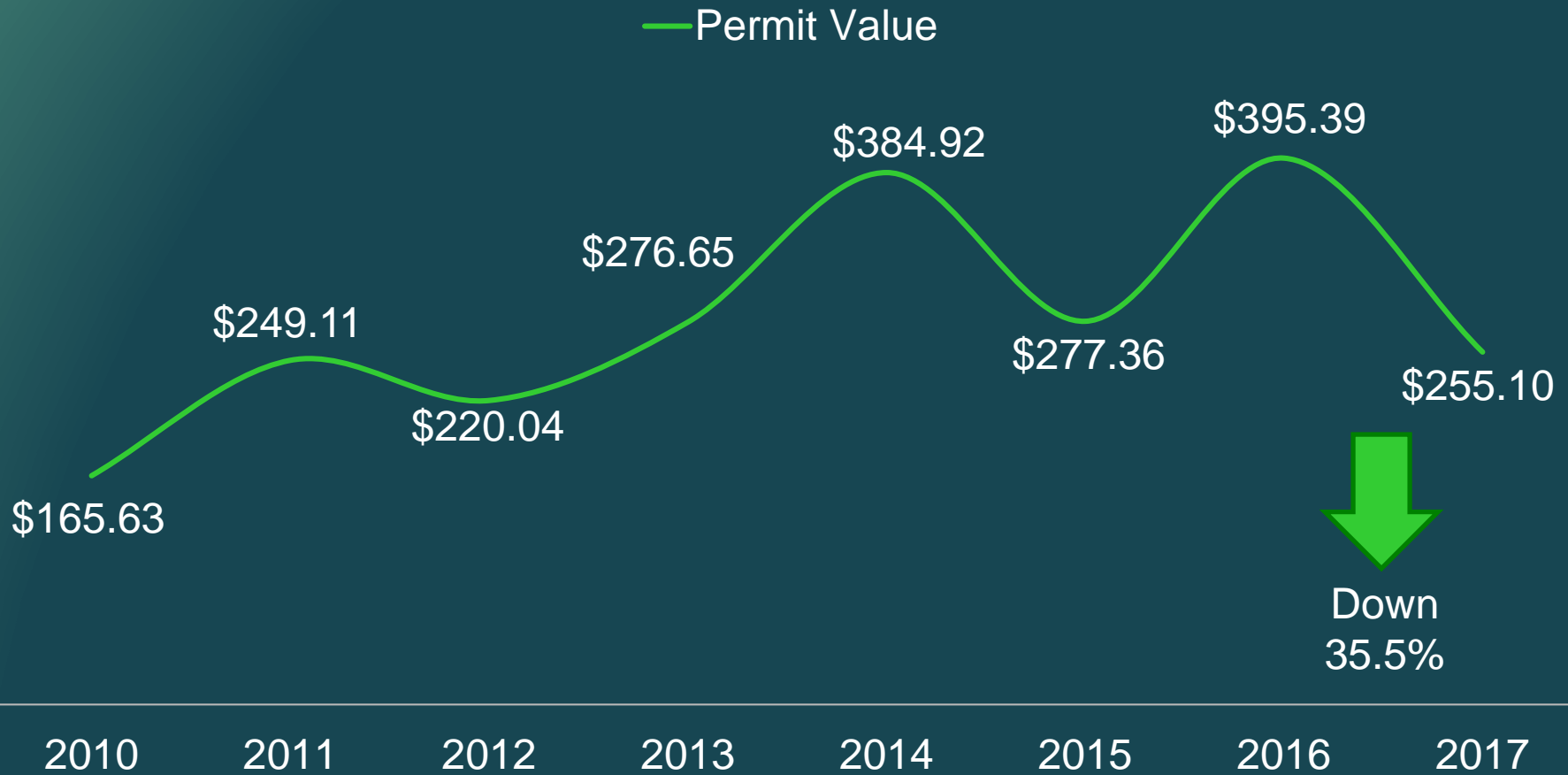
Source: Texas Workforce Commission; US from Bureau of Labor Statistics
Annual Avg. 2017

Building Permit Activity

— Number of Permits

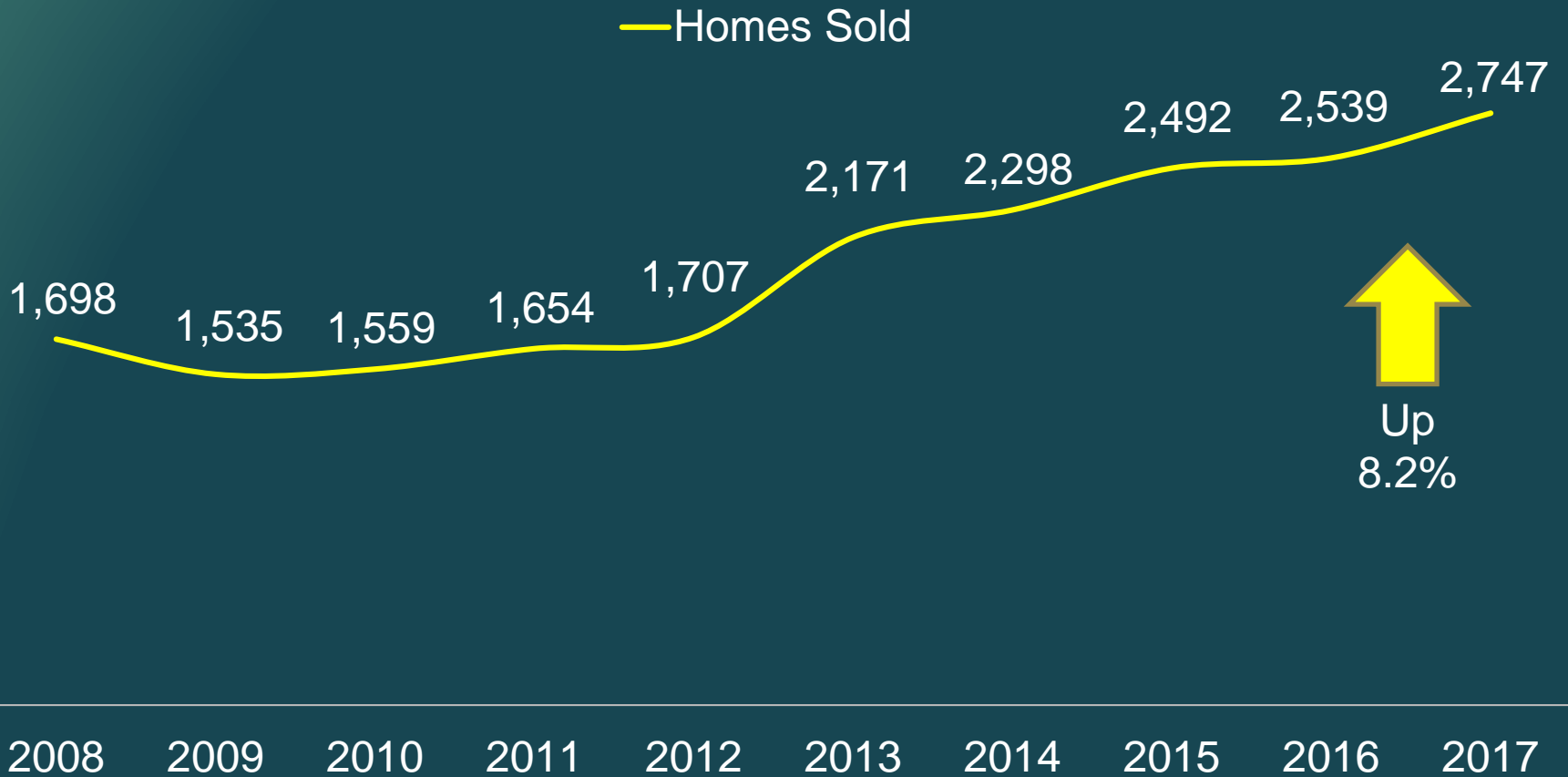


Building Permit Activity



Source: The City of Tyler
Values in Millions

Home Sales



Source: Greater Tyler Association of Realtors
Figures for Smith County

Home Sales

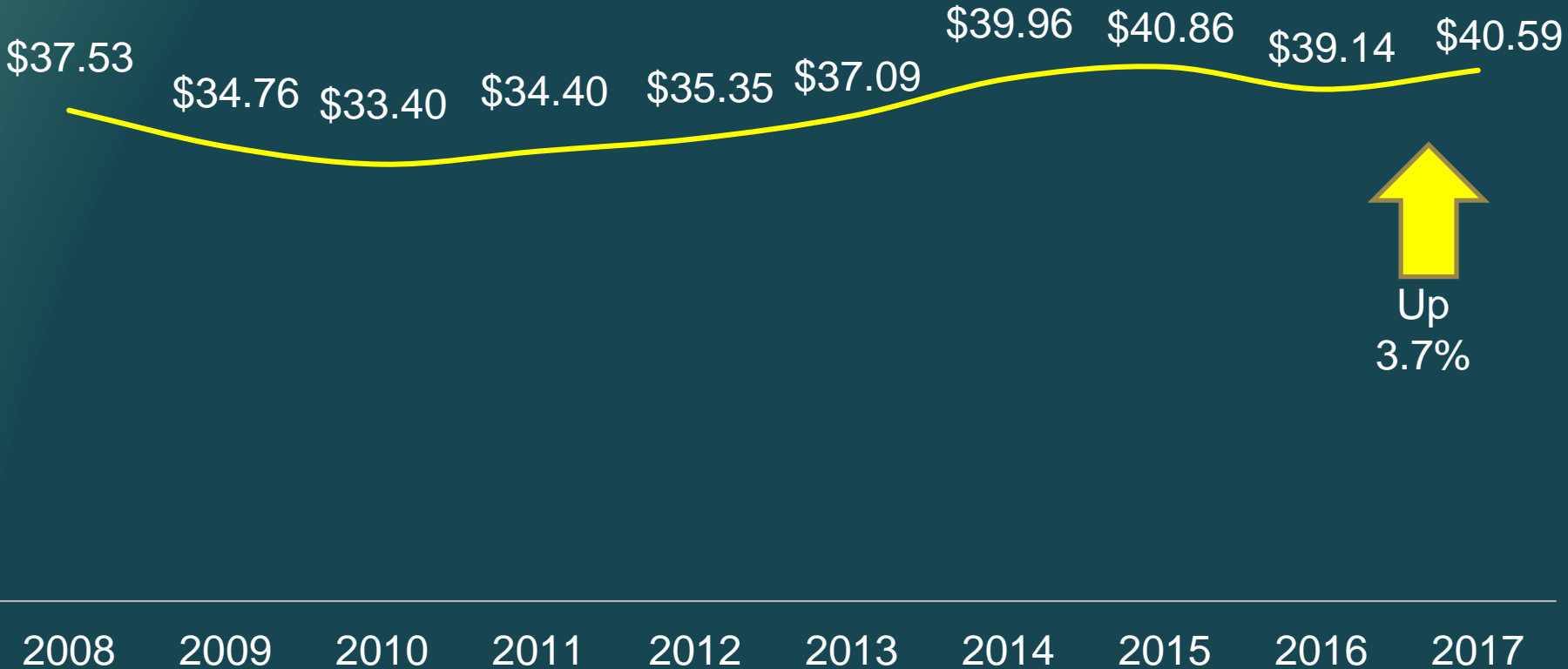
— Average Sale Price



Source: Greater Tyler Association of Realtors
Figures for Smith County

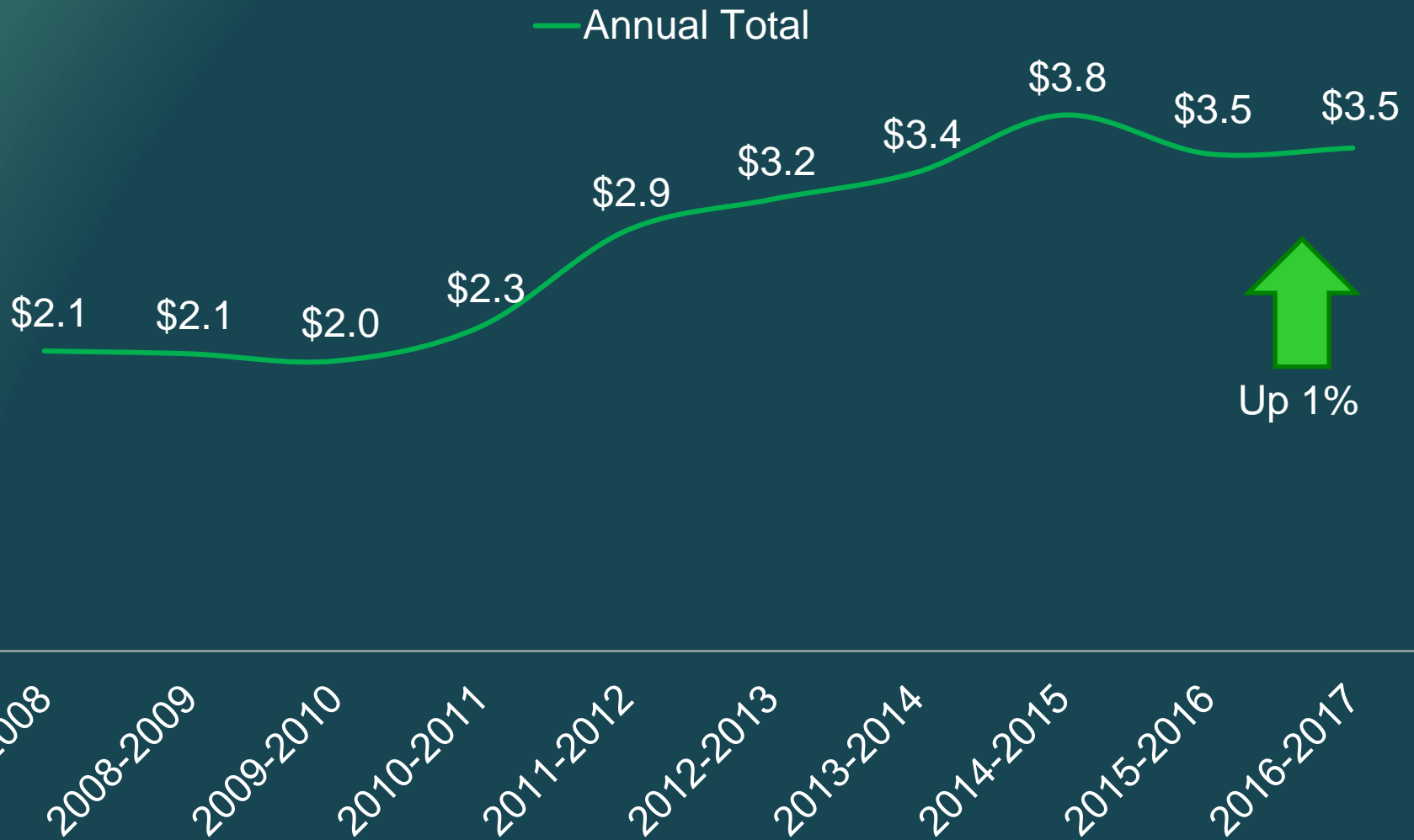
Sales Tax Allocation

— City of Tyler



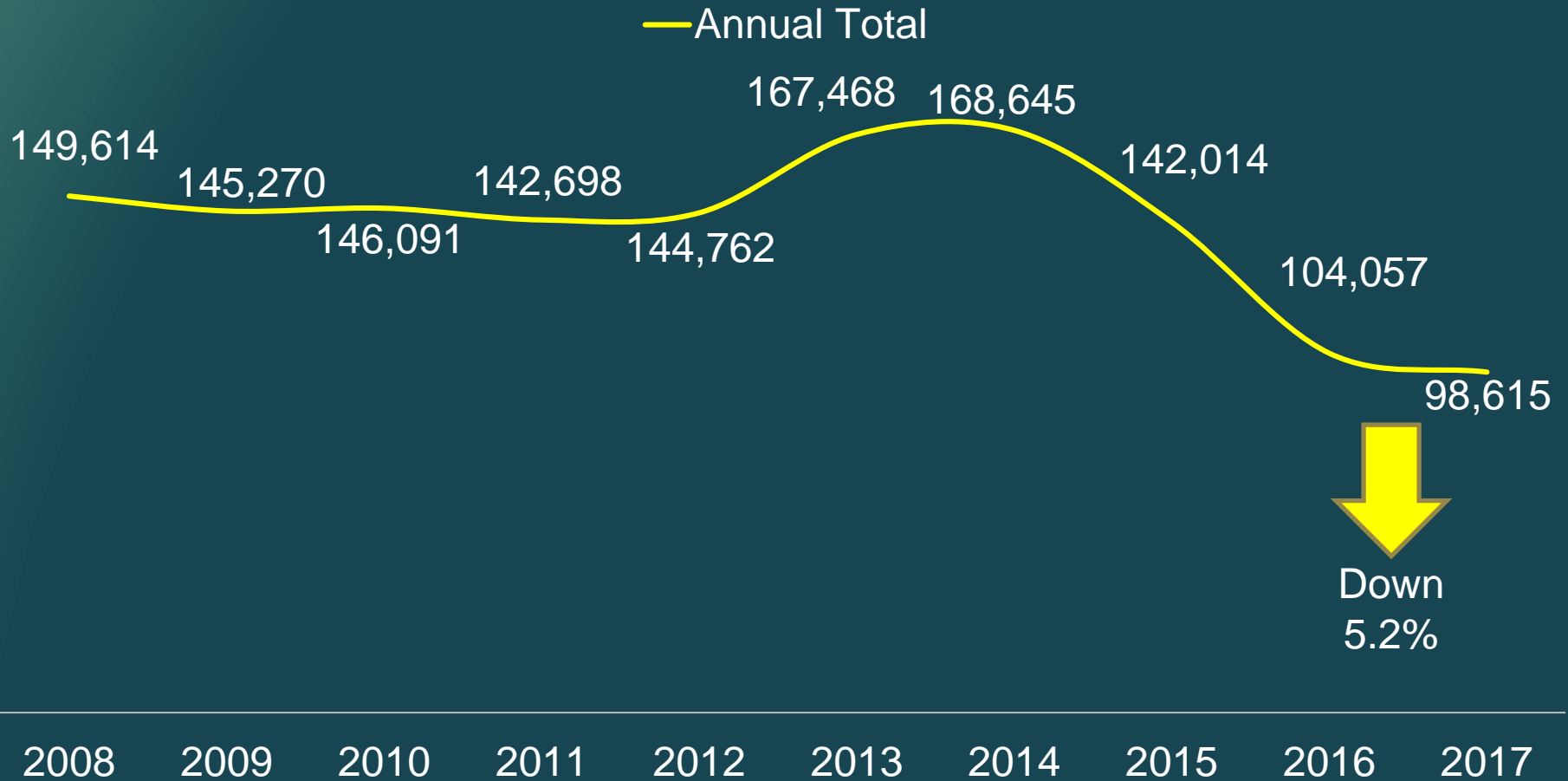
Source: Texas State Comptroller
Values in Millions

Hotel Occupancy Tax Revenue



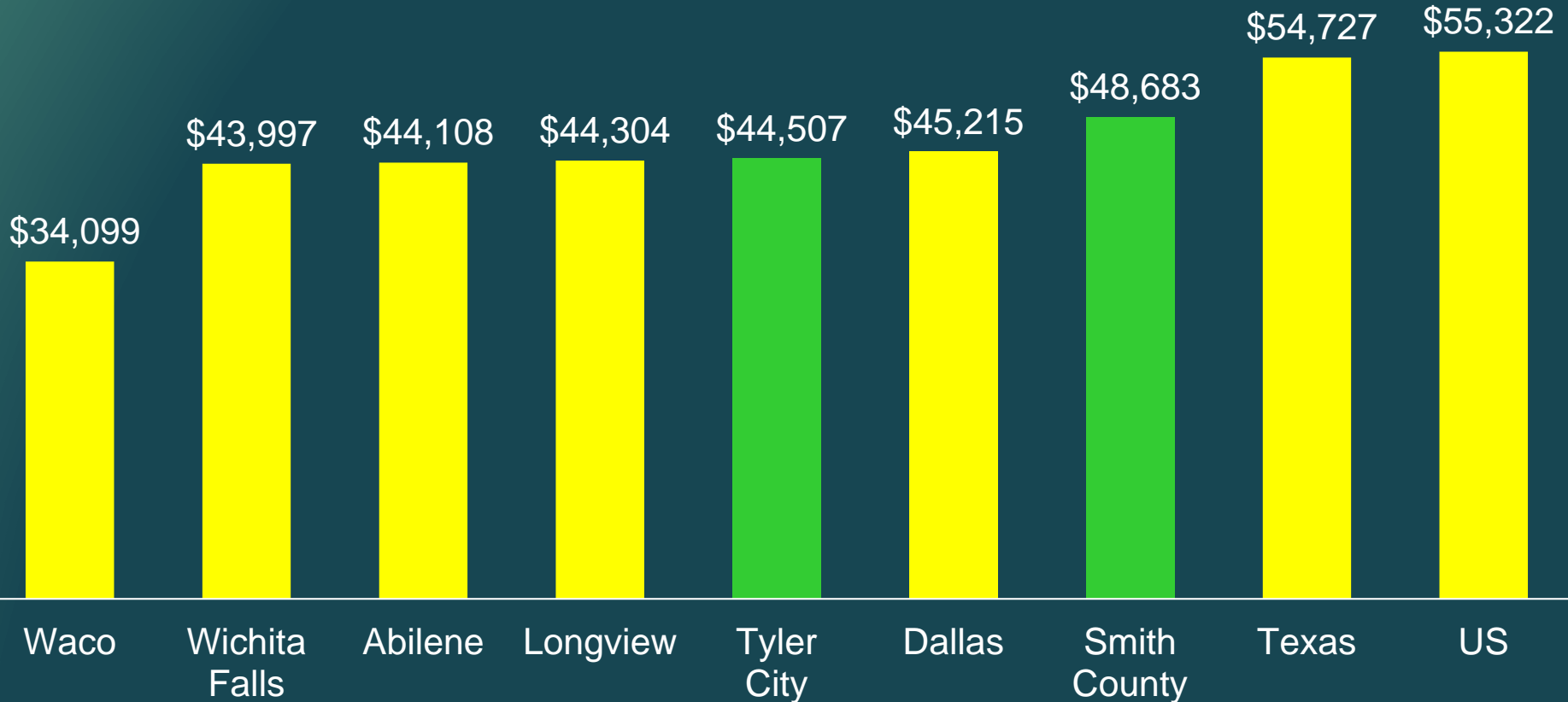
Source: City of Tyler
Values in Millions
Fiscal Year 2016-2017

Airport Activity



Source: Tyler Pounds Regional Airport

Median Household Income

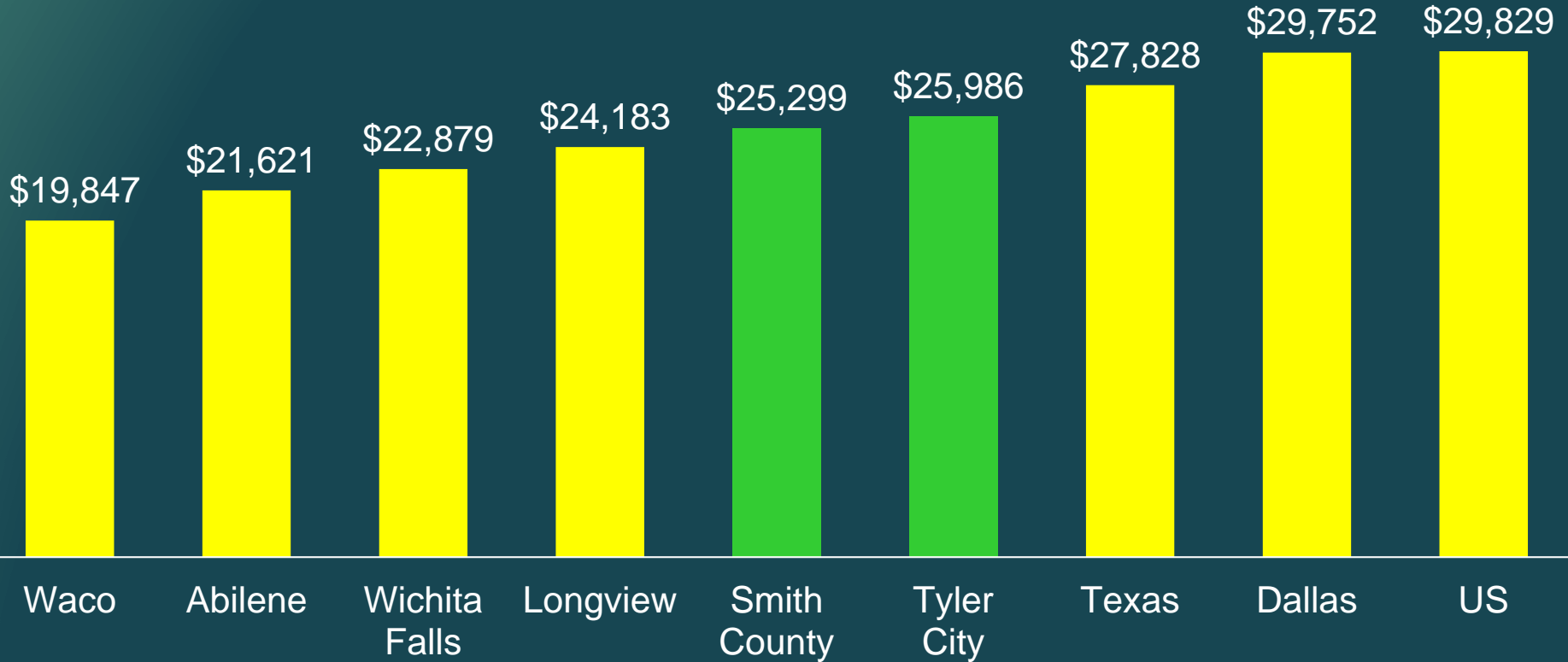


Source: US Census Bureau, 2016 ACS 5-Year Estimates

Tyler City: up 3.9% over 2015

Smith County: up 3.7% over 2015

Per Capita Income

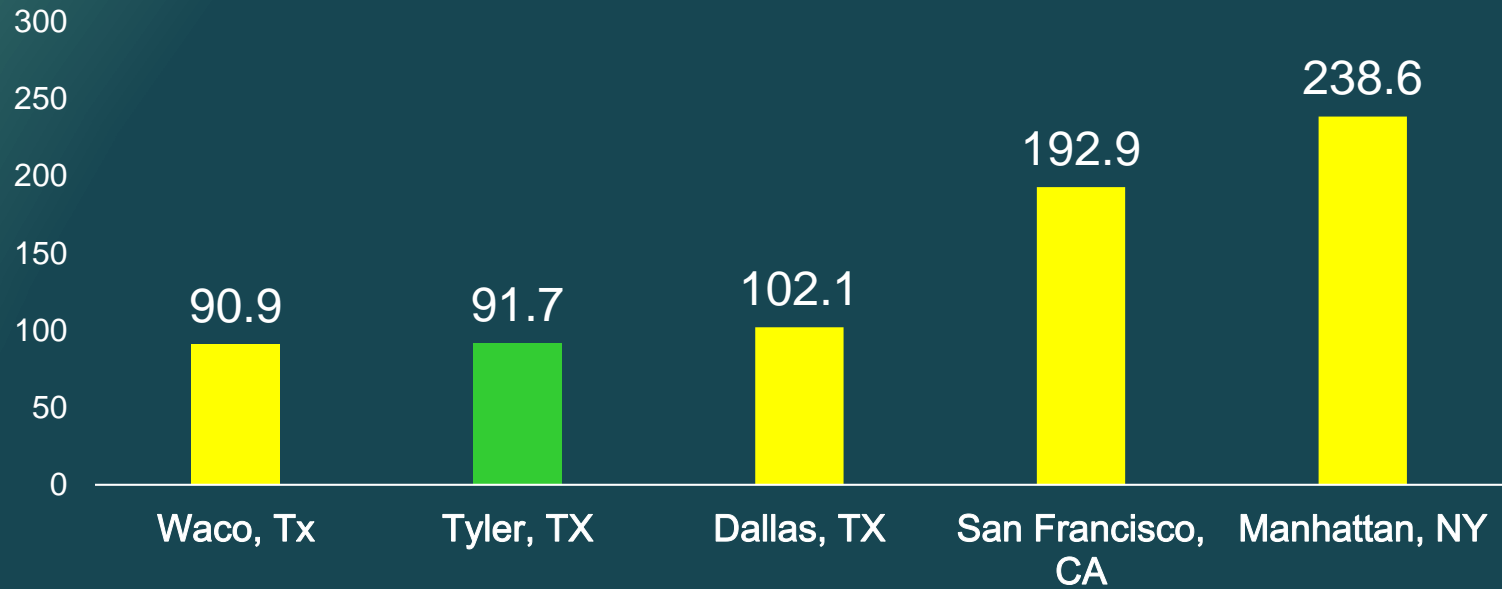


Source: US Census Bureau, 2016 ACS 5-Year Estimates

Tyler City: up .7% over 2015

Smith County: up 1.3% over 2015

Cost of Living



<u>Location</u>	<u>Index</u>
Waco, TX	90.9
Tyler, TX	91.7
Dallas, TX	102.1
San Francisco, CA	192.9
Manhattan, NY	238.6

Economic Outlook

Economist Dr. Ray Perryman projects that Tyler's economy will grow at an average of 4.54% over the next five years vs. 2.89% for the U.S.

Tyler Real Gross Area Product



Source: The Perryman Group, 2018
Values in Billions